

Evaluating Excellence A Guide for IABC Award Evaluators

Division 1 - Communication Management
Division - 2 Communication Research
Division 3 - Communication Training and Education

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Evaluating Excellence -- A Guide for IABC Award Evaluators

Division 1 Communication Management

Division 2 Communication Research

Division 3 Communication Training and Education

As an evaluator in the IABC award programs, you have the opportunity to positively influence the professional development of entrants, contribute to the communication profession while enhancing your own strategic communication skills.

Throughout this guide you will learn what IABC specifically looks for in award entries allowing for consistent application and interpretation of criteria across our large number of evaluators. As an evaluator you are not setting the standards or criteria for the awards. You are scoring entries based on the criteria in this guide and providing feedback to entrants using your expertise.

What you'll learn:

- How to evaluate award entries using the IABC Seven-point Scale of Excellence
- How to meet the global standard of excellence for strategic planning and execution
- Knowledge to help you plan and execute communication strategies

Conflict of Interest

Evaluators may not review or participate in discussions about their own entry or that of a colleague or friend, an employee, client or supplier for their home organization. You may not evaluate an entry from a competitor or any other entry that may compromise your ability to be impartial.

Disqualification of Entries

IABC prefers not to disqualify entries. The final decision to disqualify an entry belongs to the Awards Director for chapter and regional programs and to the Gold Quill Award Chair for the Gold Quill award program. Discuss entries that you believe should be disqualified with the individual coordination your evaluations.

Entries may be disqualified if

- the work plan exceeds four pages
- it violates the IABC Code of Ethics
- it is obvious the entrant did not play a role in the project
- if the work entered was not completed within the allowed time frame

Entries entered in the wrong category may be reassigned to another category by the Awards Chair or Director. Discuss any entries you feel are in the wrong category with the individual coordinating your evaluations. It must be determined if the entrant entered the entry in multiple categories before any reassignments.

What is Award-winning work?

Communication professionals around the world embrace a shared career purpose and six core Principles as the building blocks of their work. This purpose and the six principles are the **Global Standard** of the Communication Profession. IABC awards criteria are established based on this standard.

IABC awards work that is strategic as represented by

- helping the organization
- aligning to organizational goals
- setting and achieving measurable objectives
- implementing according to plan
- effectively dealing with challenges
- being professionally executed

The highest scoring entries will be work that is truly unique, resourceful, or setting new standards of professional execution.

Awards are integral to IABC and are linked to other primary programs:

- The IABC Academy delivers strategic communication education and training to help communication professionals advance in their careers and generate tangible business results for their organizations
- **Professional Certification** allows communicators to demonstrate their knowledge and expertise, and provide evidence of their outstanding abilities. Certification engages us in a process of life-long learning that not only elevates a career, it provides a structure for keeping skills fresh and applicable.

Preparing to Evaluate

It may help you to review these documents before you begin to evaluate.

- Global StandardSM of the Communication Profession IABC award criteria are established based on this standard
- Call for Entries includes the division and category descriptions to guide the evaluation of appropriate objectives and measurements
- How-To Guide for IABC Awards: The Midas Touch includes the questions from the evaluator score sheets that evaluators consider when scoring an entry

Delivering Feedback

Whether an entrant is new to the communication profession and IABC, or a senior practitioner, we all need feedback from others that will help us improve our work. When communicators enter an IABC awards program, specific feedback is particularly important and serves as a valuable professional development opportunity. Please make a point of spending as much time gifting your knowledge and insight to the entrant as you do reviewing the entry.

Feedback is required for each section of the score sheet. Use the performance criteria areas on the scoring rubrics as reference points for providing feedback. Feedback specific to the entry project or program will help the entrant improve their communication skills. Use your experience and expertise to provide constructive advice as to how the entrant can improve their work or where they can go to learn more.

All scores deserve a comment. Ideally evaluators should identify at least two strengths within the entry and supply a thoughtful comment for each challenge. We want everyone to learn from their experiences with IABC and through interactions with colleagues. We especially want everyone to have an extraordinary experience so that they will grow personally and professionally.

Academic studies have shown that people are less likely to accept feedback on the work they feel is their best. Therefore, it is important that your feedback be provided in a way likely to resonate with the entrant. As you write feedback consider:

- Be kind. Be fair. Write as if you are mentoring an entrant to become a better communicator.
- Provide constructive advice.
- Use the rubric criteria for subjects to address in feedback. Entrants become disillusioned when provided negative feedback on criteria they were not told was to be included.
- Explain the score you have given the section. Scores of "6" or "7" should include an explanation of what is truly unique or resourceful within the entry.
- Do not assume what an entrant was trying to accomplish. The entry should describe the work.
- Provide suggestions as to what information could be included if you don't believe you have enough information to score the section.
- Refrain from using "see above." Provide feedback specific to each section of the score sheet.

- Start with a positive. Find the strengths of the entry and speak to them.
- Providing resources for an entrant to learn more about an area.
- Providing guidance as to how the entry can be improved.
- Your tone of writing should be positive and not judgmental.
- Use full sentences, correct spelling, and grammar.

Meet the IABC Seven-point Scale of Excellence

.7	Outstanding: an extraordinary or insightful approach or result								
6	Significantly better than average: Demonstrates an innovative, strategic approach, takes all elements into account and delivers significant results								
5	Better than average: Demonstrates a strategic approach and aligns the communication solution with the business need to deliver meaningful results								
4.	Average: Competent approach or results, professionally sound and appropriate								
3	Somewhat less than satisfactory: Several key elements that are critical to the strategy or execution are mission, incorrect or underrepresented								
.2	An inadequate approach or result: A significant number of critical elements are missing								
.1.	Poor: Work that is wrong or inappropriate								

Scoring an Entry

IABC sets the award scoring criteria based on the Global Standard of the Communication Profession. Performance dimensions within the criteria are assigned to a point on the IABC Seven-point Scale of Excellence. As an evaluator, do not score down for criteria that does not appear on the rubric. Do not make judgments based on your personal opinion, let the entry speak for itself.

Score each section of the entry individually by selecting the box on the relevant rubric most closely representing the performance for each of the ten areas on the score sheet. If the entry meets the performance dimension in multiple boxes use the score that represents either the majority of the dimensions met or the mid-point. Half points may be given. It is rare that all sections of an entry score the same. Entries tend to have strengths in some sections.

A score of "4" is professionally sound and appropriate work for a communicator. To achieve a score of "5," the work must truly be above average. To achieve a score of "6," the work must be innovative and achieve significant business results. To achieve a score of "7," the work

must be extraordinary, something that resets the bar for the highest level of communication. The performance dimensions on the rubrics represent this IABC Seven-point Scale of Excellence.

Scores to achieve awards are:

	Award of Merit	Award of Excellence
International Gold Quill award	5.25	5.75
Regional award	5.12	5.25
Chapter award	5.0	5.12

How to Evaluate Student Entries

A student or a group of students may submit entries. At the time the work was created, the student must have been attending school full time or part time, working toward a degree at a college, university or other educational institution. Entrants who were enrolled as a student but have professional communication experience or are employed in the communication profession must submit their entry as a professional member or non-member.

Work produced for educational courses, a club or volunteer association, an internship, or commercial and non-commercial activities, including work for an IABC chapter or region, is eligible for submission.

If the assignment was not fully implemented, the student should make note of this for the evaluators. The student should provide an explanation of how the program would have been evaluated, had it been implemented in practice. Base your evaluation of implementation on that explanation.

Score sheet Sections for Divisions 1, 2, and 3

- Work Plan: represents strategic planning
 - o Section 1: Business Need and Communication Opportunity
 - o Section 2: Stakeholder Analysis
 - Section 3: Goals and Objectives
 - Section 4: Solution Overview
 - o Section 5: Implementation and Challenges
 - Section 6: Measurement and Evaluation

- Work Sample: represents implementing the plan
 - o Section 7: Stakeholder Alignment and Influence
 - o Section 8: Alignment with Objectives and Strategy
 - Section 9: Professional Execution
 - Section 10: Overall Quality

Evaluating the Work Plan

The work plan is an executive summary of the communication strategy. It should explain the links between the business need, stakeholder analysis, goals and objectives, and the solution. It presents the evaluator with the "why" of the planning and implementation of the project. A work plan can be no more than four pages with one-half inch margins and a 10-point minimum font size.

The format for the work plan is provided to entrants. If you come across work plans not following the IABC format, score the entry. Quite often these entries miss providing essential information. Make note in Section 10: Overall Quality that the format is not suitable and give it the score of "3" for that section following the performance criteria in the rubric.

The same program or elements of a program can be entered in multiple categories. Work plans should be tailored to the category. Check that objectives are appropriate for the category.

A work sample that contains an extension of the work plan should not be taken into account when scoring the work plan. There is a four-page maximum length to the work plan. An entrant should not provide more explanation in the guise of a work sample. If you come across this, provide feedback in Section 10: Overall Quality.

Evaluating the Work Sample

Entrants are allowed to submit up to five files in the work sample. The work sample counts for 50 percent of the score. It's hard for a sample to score high if the plan didn't score well. Look for how well the product matches the plan and the strength of the product.

Work sample elements should demonstrate skill in strategic planning and execution. Material should be organized and presented in the same order as the questions were answered for the work plan. Look for a summary of the research, strategic plan, tactical implementation plan, budget, measurements or evaluation, and creative samples.

Look for a representative sample of actual, real examples of the work completed. In the Management, Research and Training/Education divisions the work sample should include a representative sample of all project elements to allow the evaluator to determine how well it's aligned with the work plan. This might include a summary of the research, the strategic plan, tactical implementation plan, budget,

measurements or evaluation, and sample material such as brochures, print or electronic ads or media clips, screen captures of websites, or a link to the website, Power Point presentations, scripts, publications or specific material referenced in the work plan.

Based on the performance criteria in the rubric, a well-organized work sample that demonstrates the very best efforts scores higher than an overwhelming number of items that evaluators can't sort through.

A work sample that is an extension of the work plan should not be taken into account when scoring the work plan. There is a four-page maximum length to the work plan. An entrant should not provide more explanation in the guise of a work sample. If you come across this, provide feedback in Section 10: Overall Quality.

Approach the evaluation of the work sample objectively taking the overall strategy into account. See the work through the eyes of the intended audience. Given the entrant's description, is the work likely to connect with them in a meaningful way? Avoid evaluating the material based on your personal preferences. If the entry is in a category that doesn't lend itself to visuals or audio, it may not have the same creative impact as a very visual campaign. Creativity can be found in unusual approaches or innovative thinking.

How to Evaluate Entries in Division 1 Communication Management

The Communication Management division covers project, programs and campaigns that are guided by a communication strategy. Entries to this division can be submitted by any type of organization, from governments to retail companies to services such as utilities and healthcare. Entrants must demonstrate how their project applied a full range of planning and management skills, including research, analysis, strategy, tactical implementation and evaluation. Entries may include a wide range of communication materials.

It is not enough for entries in the Communication Management division to explain what and how the plan was developed and implemented. The entry must explain the links between the business need, stakeholder analysis, goals and objectives, and solution. The entrant must explain the "why" of the planning and implementation to demonstrate their understanding of strategic communication planning and execution. As an evaluator do not make assumptions within an entry. Look for the entrant to provide the explanations.

Division 1 Communication Management – The Work Plan

Section 1: Business Need and Communication Opportunity

Why it's important: Evaluators need context to assess whether the communication solution supports the business goals. Without the relevant background information, it's difficult to determine whether the communication strategy addresses the right issues and audiences. A good description of the business need linked to the communication opportunity sets the stage for the rest of the work plan.

How to score: It must be evident that the communicator has a clear understanding of the business needs and organizational mandate and that the opportunity is aligned that need and mandate. It should be clear why the project was carried out. The opportunity should solve a problem, fill a need, or help to leverage an opportunity. Ideally, the need is identified by formal or informal research and communication work positively influences business performance, now or in the future.

How well does the entrant explain the context for the entry by clearly establishing the business need and the related communication opportunity? To what extent does the entrant:

- A. Explain the business and communication environment including specific challenges that have occurred?
- B. Align the communication/research/training opportunity and the business need by explaining how the project helped the organization?
- C. Use research to substantiate the need and inform the direction of the communication strategy?

Section 1: Business Need and Communication Opportunity

7	6	5	4	3	2	1
Insightful, outstanding	Innovative, significant	Aligned, meaningful	Professionally	Less than satisfactory,	Inadequate, significant	Poor, wrong
results	results	results	competent execution	several key elements	elements missing	
			and results	missing		
Multi-faceted explanation	Superior explanation of	The business needs are	The business needs are	The business need is	There is no background	No explanation of the
of how the need is	the current business	clear and strategically	clearly defined and	not well defined	on the organization	business need
strategically aligned to	state including	defined based on	demonstrate an		and its business goals	
the business,	challenges and urgency	mission, values, goals,	understanding of what	It is not clear why the	to set the context	No explanation of the
stakeholders,	driving the	and brand	they mean to the	project was undertaken		communication
industry/profession, and	communication		business		The business need is	opportunity
community	opportunity	Opportunity aligns to		Not clear how need and	assumed	
		the organization's	Speaks to how the	opportunity were		No explanation of how
The data supporting the	Superior explanation of	strategic direction, key	business need was	defined		need <u>or</u> opportunity
need comes from more	how the opportunity	performance indicators	defined			identified
than one source	addresses the need	and business need		Communication		
			Speaks to why the	opportunity is not		
Thorough research of	A thorough explanation	Clear explanation of	opportunity matters to	aligned with the		
business need includes	of research,	how opportunity	the business	business need		
history, current situation,	benchmarking <u>and</u>	positively impacts				
size and scope show	analysis of the business	business performance	Speaks to how the	Opportunity is		
significant understanding	communication	now or in the future	opportunity helps the	generalized or vague		
of situation and how to	environment against		business	such as management		
proceed with solution(s)	the needs and	Challenges facing the		thought it would be a		
	opportunity	business are explained	Speaks to how the	good idea		
			business need and			
		The need is identified	communication			
		through formal or	opportunity were			
		informal research.	identified			
		Research methodology				
		is appropriate				

Division 1 Communication Management – The Work Plan Section 2: Stakeholder Analysis

Why it's important: Effective communication doesn't occur until the audience receives and understands the message. Understanding the audience leads to effective communication strategy. The work plan must demonstrate an understanding of the audiences. If the entrant doesn't explore the audience preferences, attitudes, demographics, psychographics or other characteristics, it's difficult to determine whether the objectives, messages, the approach, media or channels are on target.

How to score: Audience analysis should be based on formal or informal research. Look for information about demographics, psychographics, mindset, what the audience thinks and why. Entrants <u>must</u> show that they take the audience's needs, wants, preferences, opinions and behaviors into account and that they use the information to design their program. The better the entrant descries the audience the higher their score should be.

How well does the entrant define, segment, and analyze the critical characteristics of the audience in relationship to the business need? To what extent does the entrant:

- A. Share relevant audience characteristics such as prior knowledge, education, geography, demographics, psychographics, preferences, attitudes, opinions, motivations or issues?
- B. Use this research to provide insight to the strategy?
- C. Discuss how relevant factors will influence the communication strategy and tactics?

Section 2: Stakeholder Analysis

7	6	5	4	3	2	1
Insightful, outstanding	Innovative, significant	Aligned, meaningful	Professionally	Less than satisfactory,	Inadequate, significant	Poor, wrong
results	results	results	competent execution	several key elements	elements missing	
			and results	missing		
Truly unique approach	Audience segmentation	Superior explanation of	Audience	Audiences are listed	Broad publics or	Audiences not listed
to audience analysis that	clearly separates	characteristics allow	characteristics and	with vague,	stakeholder groups	
raises the bar of the	groups and identifies	appropriate decisions	mindset analyzed in	unsupported	listed without defining	
professional standards	appropriate	on strategy and tactics	relation to the	assumptions about	needs or characteristics	
	characteristics		communication	characteristics		
		A description	opportunity		Wrong audience	
	Clear explanation of	demonstrates how the		Characteristics included	identified based on	
	how the audience	audience is linked to	Audiences are listed	are irrelevant to the	need	
	characteristics	strategy and tactics	with characteristics and	project or audience		
	influence the solution		needs that lead to		No mention of	
		Informal or secondary	choices of strategy,	Misses an obvious	audience research	
	Thorough explanation	research defines	tactics, media, and	audience in relation to		
	of how audience	audience characteristics	channels	identified need		
	research leads to	and needs				
	decisions within project		Speaks to how	Inappropriate research		
		Speaks to how	audience(s) and	methodology		
	Formal research	audience research leads	characteristics			
	conducted to define	to strategy and tactics	identified			
	audience characteristics					
		Audiences segmented	Appropriate research			
		in way that influences	methodology			
		solution				

Division 1 Communication Management – The Work Plan Section 3: Goals and Objectives

Why it's important: The ability to set meaningful, measurable objectives that are relevant to the business need is critical to measure the success of the program. Effective work that delivers results helps to create value and build credibility for the value of communication as a primary business driver. Poor communication goals and objectives will lower the score in other parts of the evaluation.

How to score: Goals generally describe what the entrant wants to accomplish in a broad sense and do not need to be measurable. Strategies state how the goal will be achieved. Objectives are measurable preset targets for success. Look for outcome-based objectives measuring what the audience will gain by the way of awareness, understanding, recall, different perceptions, etc. Tactics describe the tools and channels used to achieve objectives. The work plan should clearly show the entrant understands the difference between goals, objectives and tactics. Appropriate preset objectives should define the project success. See section below *An IABC Primer on Goals, Objectives and Tactics*.

If the entrant only states objectives that are output-based the highest score you should give is 3.5, providing that the objectives set are in direct relationship to the business need.

How well does the entrant set measurable objectives that are relevant to the business need and will measure the effect of strategic communication on the business? To what extent does the entrant:

- A. Distinguish between objectives, tactics, and an approach to the issue?
- B. Establish measurable, relevant objectives that are stated as communication outcomes?
- C. Align objectives with the stakeholder analysis and the business need?
- D. Ensure that objectives will produce an effect on the stated business needs?

Section 3: Goals and Objectives

7 Insightful, outstanding results	6 Innovative, significant results	5 Aligned, meaningful results	4 Professionally competent execution and results	3 Less than satisfactory, several key elements missing	Inadequate, significant elements missing	Poor, wrong
A thoroughly explained and insightful approach to setting strategic goals and objectives leading to outstanding business results	Appropriate objectives are segmented by audience "Stretch" goals and objectives set that are attainable, yet challenging Explains how all stated, measurable objectives are aligned to business need Targets stated for objectives are based upon research or benchmarks with a clear explanation.	Objectives stated using the SMART formula Objectives are outcome-based and likely to deliver meaningful business results Goals are clearly linked to the organizations mission, values, goals, strategic direction and brand	States overall big picture goal(s) – do not need to be measurable. Specific outcomebased, measurable, meaningful objectives appropriate for the business need and category entered Objectives demonstrate the impact of communication on the business Objective targets are realistic.	Understanding of goals, objectives and tactics not demonstrated Objectives production, deadline-focused, or based on tactics such as produce a newsletter Objectives all output-based Objectives do not include preset targets to indicate success Objectives not realistic or achievable	Objectives not measureable Section 1: Business need and communication opportunity doesn't provide any detail to evaluate if goals and objectives are appropriate Objectives do not focus on the identified goal(s) or business need	No goals or objectives

An IABC Primer on Goals, Objectives, and Tactics

Goals

Goals generally describe what is to be accomplished in a broad sense.

<u>Tactics</u>

Tactics describe the tools and channels used to achieve the objectives. Tactics are task-based versus objectives, which are result-based. Examples of tactics include:

- Stage a town hall meeting.
- Create a new social media campaign.
- Stage a special event.
- Distribute the brochure to 15,000 customers
- Redesign a newsletter

Objectives

Objectives clearly define the desired outcome, or what success will look like. They describe what you want to have happen after the audience receives the message/communication tool. They are:

- Measurable in quantity, time, cost, percentages, quality or some other criteria.
- Realistic, meaningful and believable.
- Aligned with the needs of the business.
- Stated from a communication perspective.
- Can be a combination of output-based statements (volume, increases), and outcome-based measures (results).

The **SMART** formula is one way to determine whether the objectives are sound, and while this process is not the only way to evaluate the strength of objectives, it is a good guideline.

Specific: describes a desired outcome

Measurable:quantified as an output, outtake or outcomeAchievable:challenging but within the range of influenceRelevant:contributes to business goals in a meaningful wayTime-framed:includes a completion date, if appropriate

Output-based objectives

Output-based objectives measure volume or increases against media vehicles and communication channels like website visits, articles distributed, ads produced, meetings held, content analysis, blog posts, tweets, downloads of publications and so forth. This type of objective does not show that your communication has impacted the audience. Examples of output-based objectives that DO NOT have an impact on your audience:

- News media will carry 100 stories (media clips),
- The publication will be downloaded 10,000 times per year.
- The number of visits to the website will increase by 15,000.

Outcome-based objectives measure audience actions or what the audience will gain by way of awareness, understanding, recall, different perceptions, and quantifiable change in attitudes, opinions and behaviors. Was the message heard? Is the audience engaged? Did they read the information? How many phone calls or requests for information were received? Did the communication influence the audience to buy something—either a product or an idea? This type of objective clearly shows that your communication impacts the audience and therefore helps to achieve your purpose.

Examples:

- Audience awareness of the product will increase from 10 percent to 50 percent.
- Employee understanding of the business goals will increase from 25 percent to 65 percent.
- Positive perception of the organization will improve from 30 percent to 50 percent.
- 65 percent of employees will actively practice the customer experience standards daily.
- Product sales will increase by 10 percent and market share by 2 percent.
- 60 percent of employees enroll in new plan.

Division 1 Communication Management – The Work Plan

Section 4: Solution Overview

Why it's important: The solution overview offers insight into how the entrant approached the opportunity. Looking at the communication environment, business and audience needs and relevant research, you should be able to evaluate whether and how the information informed the strategy.

How to score: Look for a summary of the solution, the logic that supports it, and details about how the plan was to be implemented. Assess how well the entrant demonstrates strategic thinking and problem-solving skills. Look for a discussion of the approach and process that is well thought out. Appropriate key messages should be included. It should be clear why particular tactics, media and distribution channels were chosen.

How well is the tactical execution plan aligned to deliver results against the stated objectives? To what extent did the entrant:

- A. Explain how the business needs, audiences and objectives are aligned with the strategic and/or creative approach, tactics, vehicles, media or communication channels?
- B. Demonstrate that the audience analysis was taken into account when developing key messages for each group identified?
- C. Provide an executive summary of the action plan or tactical execution plan?
- D. Demonstrate that the communication solution is aligned with the business needs?

Section 4: Solution Overview

7	6	5	4	3	2	1
Insightful, outstanding	Innovative, significant	Aligned, meaningful	Professionally	Less than satisfactory,	Inadequate, significant	Poor, wrong
results	results	results	competent execution	several key elements	elements missing	
			and results	missing		
Solution increases the	Unique and effective	Thorough explanation	Describes how plan	No key messages	Doesn't explain what	No explanation of
highest level of	approach to meet	of how solution links to	developed and		was done	solution
professional standards of	business need	business need,	implemented	Solution doesn't		
creativity, innovation or		audiences, and		address business need	Tactical plan missing	
resource utilization	Key messages well	objectives	Entrants role explained			
	thought out, creatively			Tactical plan sparse	Entrant did not play a	
Thorough explanation of	stated, and linked to	Key messages aligned	Includes key messages		key role in the project	
potential for outstanding	audience segment	to audience <u>and</u>	that reinforce	Solution not likely to		
results		organization's business	objectives	meet stated objectives	Does not address	
	Explanation of potential	priorities			obvious ethical issues	
An effective	for significant results		Demonstrates	Rationale clearly		
communication solution		Stakeholder input	collaboration with key	inappropriate for		
not heard of before	Explanation of how	included	stakeholders	business need or		
	scarce resources to			audience		
	produce significant	Solution is highly likely	Solution aligned with			
	results	to achieve stated	business need and			
		objectives	audience analysis			
	Explanation of how the					
	solution is likely to	Summary of tactical	Includes tactical			
	deliver results for	plan lists audience, key	implementation plan			
	multiple business needs	messages, tactics				
	Demonstrates	Explains appropriate				
	innovative approach to	rationale and strategic				
	collaboration or	thinking				
	facilitation					
		Research results inform				
	Addresses solutions for	the solution				
	potential ethical issues					
		Potential ethical issues				
		identified				

Division 1 Communication Management - The Work Plan

Section 5: Implementation and Challenges

Why it's important: Communication professionals often navigate through a variety of challenges such as tight deadlines, changes in direction, small budgets, stubborn decision makers and staff turnover. How well challenges are met speaks to project management skills.

How to score: Evaluate the entrant's discussion of the program implementation and any challenges faced. Look for how budget, time and other resources were used. While budget doesn't have to be detailed or provided in a specific monetary figure, there must be a discussion of resources. Resources should seem appropriate for the scope of the projects and size and type of organization. There should be evidence that resources were used wisely, regardless of how limited or generous.

The entry should demonstrate collaboration with stakeholders. Take into account successfully managing challenges. Do not score down if there are no challenges included.

How well were the issues related to budget and other resources managed? To what extent does the entrant:

- A. Provide a budget that seems reasonable?
- B. Demonstrate that time and other resources were effectively used?
- C. Outline any challenges faced, and demonstrate that they were effectively managed?
- D. Demonstrate consultation with stakeholders including presentation of the plan to management?

Section 5: Implementation and Challenges

7 Insightful, outstanding results	6 Innovative, significant results	5 Aligned, meaningful results	4 Professionally competent execution	3 Less than satisfactory, several key elements	2 Inadequate, significant elements missing	Poor, wrong
resuits	resuits	resuits	and results	missing	elements missing	
A truly unique and creative approach to implementing the solution and delivering outstanding results that raises the professional standard	An innovative solution to challenges result in exceeding objectives that demonstrate the impact of communication on the business; Thorough explanation of an innovative way to consult with audience members resulting in exceeding objectives significantly; A thorough explanation of how effective use of limited resource(s) resulting in project that meets implementation plan Clever approach to selling the project to achieve approval or support	Explains the effective use of budget – got a lot done with few resources Demonstrates collaboration with stakeholders Plan implemented under difficult deadlines Effectively manages challenges enabling meeting objectives Work achieved under tight deadlines or budgets	Project budget and resources described Effective and appropriate use of internal and external resources Objectives met within budget Implementation plan met or reasonable explanation provided Content managed across multiple channels, if appropriate Explains how plan was sold to management, client or other stakeholders	Resource description not complete, some resources not included Media, vehicles or channels don't suit audience Inappropriate use of resources Missed deadlines or budget exceeded without reasonable explanation	No budget or resource discussion Excessive use of resources without proper justification Work is clearly not worth the time, effort or money	No budget or implementation plan

Division 1 Communication Management - The Work Plan

Section 6: Measurement and Evaluation

Why it's important: We want our work to demonstrate that strategic communication planning and execution is a vital business process. That's why it's critical to set measurable objectives that are aligned with business needs, and then measure progress against them. Communicators must show management the value of their work in measurable terms.

How to score: The entrant should track progress against the stated objectives. Experienced entrants often report results against objectives in a table format by listing the original objectives, targets, and the outcome or output as results. Look for measurement of outputs (usually volume based) and outcomes (impacts audience awareness, opinion, behaviors or business goals). Measurement should be objective, clearly explained and appropriate for the project. The explanation of the relationship of the measurement to the preset objectives should be thorough and convincing. The program must deliver meaningful, measurable results. If the entrant set inappropriate objectives reflect that in your score and make a note in the feedback.

If evaluation plans are thoroughly outlined but haven't been carried out for a valid reason, the entrant should receive some credit.

How well were the communication objectives met? To what extent does the entrant:

- A. Align measurement with valid objectives?
- B. Demonstrate output-based or outcome-based results?
- C. Provide a thorough evaluation that supports the results?
- D. In the case of student entries, provide a description of the ways program success would be measured?

Section 6: Measurement and Evaluation

7	6	5	4	3	2	1
Insightful, outstanding	Innovative, significant	Aligned, meaningful	Professionally	Less than satisfactory,	Inadequate, significant	Poor, wrong
results	results	results	competent execution	several key elements	elements missing	
			and results	missing		
Thorough and insightful	Measurement	Results exceed	Demonstrates	Results reported on	Results not reported	No measurement or
explanation of	encompasses multiple	objectives that have	alignment between	only outputs	against stated	evaluation
measurement and	appropriate	meaningful impact on	measurement and		objectives	
evaluation that explains	methodologies to	business need	objective	Results measure only if		
the positive impact this	thoroughly explain			tactic completed	Subjective results	
communication project	success	Explains formal	Outcomes measured		based on hearsay	
had on the organization		research conducted for		Results don't address	without documented	
	Credible measurement	measurement	Includes proof that	business need or relate	evidence	
	of intangibles such as a		objectives were met	to audience		
	media relations,	Multiple outcomes	through measurement		Results not meaningful	
	reputation index, or	measured	and evaluation	Results generalized,	to business	
	loyalty			vague, or anecdotal		
		Work sample includes	Appropriate			
		executive summary of	measurement	Results not statistically		
		formal evaluation	methodology	valid		
		supporting results				
			Rationale speaks to	Research methodology		
		Includes summary	objectives that weren't	doesn't meet industry		
		explanation of	met	standards		
		evaluation and how				
		project helped the		Misinterpretation of		
		business		survey data		
		Demonstrates results		No measure for every		
		presented to		objective		
		stakeholders				
		Provides				
		recommendations for				
		improvement				

Division 1 Communication Management – The Work Sample

Section 7: Stakeholder Alignment and Influence

Why it's important: Connecting with the audience in a meaningful and memorable way is an important competency in communication work. Strategic planning is only part of the equation. Messages, vehicles and channels must be aligned with audience needs and preferences because the audience must receive the message in a way that is clear, consistent and creative.

How to score: Look for a match between the way the audience was described and the way the program was executed. If the audience needs were poorly identified, it is tough to score this section high. If the project is a program that doesn't lend itself to outstanding visuals or audio, look for creativity or resourcefulness in unusual approaches or innovative thinking.

How well does the work sample reflect the audience characteristics, needs and preferences? To what extent does the entrant:

- A. Demonstrate good choices of messages, media and communication channels that align with the audience analysis?
- B. Include messages that engage the intellect and/or emotions of the audience, and influence thoughts or behaviors?
- C. Provide a thorough evaluation that supports the results?

7	6	5	4	3	2	1
Insightful, outstanding	Innovative, significant	Aligned, meaningful	Professionally	Less than satisfactory,	Inadequate, significant	Poor, wrong
results	results	results	competent execution	several key elements	elements missing	
			and results	missing		
Extraordinary example of	Smart thinking that	Particularly good choices	Demonstrates choices	Choices inappropriate to	Messages insult	All work sample
connecting to audience in	shows the audience	matching audience	appropriate to	audience (language, font	audience	elements clearly not
meaningful and	perspective	characteristics	audiences (language,	size, vehicle choice,		appropriate for
memorable way that		(language, font size,	font size, vehicle choice,	channels)	Key messages not clear	audience as describe
impacts the business	Demonstrates creative	vehicle choice, channels)	channels)		or not included	
positively	thinking, imagination or			Key messages not likely		
	an innovative approach	The materials in the	Uses clear, consistent	to connect with	Material clearly	
	certain to engage	work sample are highly	language.	audience	insensitive to cultural	
	audience emotionally	likely to capture			values and beliefs	
		audience attention and	Reflects an	Work sample elements		
		engage	understanding of	are bland and likely to		
		them	audience characteristics	get lost in clutter		
			and needs			
		Sample aligns to				
		audience research	Communicates key			
			messages in way likely			
			to resonate with			
			audience			

Division 1 Communication Management – The Work Sample

Section 8: Alignment with Objectives and Strategy

Why it's important: The work sample must support the objectives stated in the work plan. Strategic execution supports the needs of the business, connects with the audience and makes an impact. This should be clear in everything presented from research, language choices, media, messages, images vehicles, and communication channels.

How to score: It should be clear why certain design, style or visual elements were used. The communication materials should be clear, consistent and address the communication opportunity. For example, if an objective was to increase employee awareness of company benefits, the writing and design of each campaign element must be aligned to the opportunity. Look for choices that support the objectives and the use of key messages.

How well is the work sample aligned with the objectives stated in the work plan? To what extent does the entrant:

- A. Provide evidence that program design is on strategy, and is consistent with business needs?
- B. Provide clear, consistent work sample elements that are communicated in a powerful way?
- C. Reflect the objectives, strategic thinking, key messages and audience analysis in the work plan?
- D. Provide clear evidence that the work sample has the desired effect on the audience and the business needs?

Section 8: Alignment with Objectives and Strategy

7	6	5	4	3	2	1
Insightful, outstanding	Innovative, significant	Aligned, meaningful	Professionally	Less than satisfactory,	Inadequate, significant	Poor, wrong
results	results	results	competent execution	several key elements	elements missing	
			and results	missing		
Extraordinary example of	Likely to significantly	Work sample likely to	The work sample	Key messages not	Sample doesn't show	Sample will clearly not
meeting business needs	exceed stated	exceed stated	demonstrates the	reflected in work	what was done	accomplish stated
and stated objectives in	objectives based on	objectives and drive	implementation of the	sample elements		objectives
meaningful and	work samples	business success	plan		Sample is incomplete,	
memorable way that	•			Work is out of sync	confusing, or poorly	
impacts the business	Creative elements of	Work is clear,	Reflects the stated	with the organization's	presented or explained	
positively	work sample	consistent and clever,	objectives in the work	brand or identity		
	strategically aligned to	communicating key	plan			
	business need	messages in powerful,	`	Messages aren't		
		emotional way	Contains identified key	consistent		
	The work demonstrates	·	messages and linked to			
	complete alignment	Sample fully explains	goals and objectives	Extra elements in the		
	from business need,	and reflects the		sample distract from		
	objectives, stakeholder	objectives and strategic	Demonstrates choices	the objectives		
	analysis, and solution	thinking presented in	that support business	,		
	• •	the work plan.	needs			
	Work sample contains	·				
	explanation of how		Deliberately targeted to			
	each element		close any gaps defined			
	contributes to the work		by research			
	plan					
	'		Aligns with business			
			needs to support			
			achieving goals and			
			objectives			

Division 1 Communication Management – The Work Sample Section 9: Professional Execution

Why it's important: Well-designed and executed communication work helps to build professional reputation and credibility. Without carefully crafted vehicles, even the best strategy may fail to deliver messages that connect with the audience. Paying attention to industry standards and keeping up with leading edge thinking, processes, and production demonstrates commitment to effective communication. Creative thinking, imagination, and innovate approaches will cut through today's information overload and command audience attention.

How to score: Take note of new or different approaches. It could be that the entrant presents a new way to use research findings or demonstrates innovative thinking through their audience segmentation or choice of communication channels. The work sample should showcase good quality material. If the budget was small, look for the best job possible within that constraint. If the budget was generous, the production quality should reflect that. Watch for clear, consistent, error-free writing, high-quality photography, adherence to design principles, and well-produced video. Allow for cultural differences when evaluating work from different parts of the world.

Given the budget and resources, how well does the work sample measure up to professional standards? To what extent does the entrant:

- A. Provide well-designed work sample elements?
- B. Demonstrate high-quality writing and production within budget and resource considerations?
- C. Demonstrate consistency between what was presented in the work plan and what was delivered?
- D. Demonstrate creative or innovative work considering the category, geography or industry?

7 Insightful, outstanding results	6 Innovative, significant results	5 Aligned, meaningful results	4 Professionally competent execution and results	3 Less than satisfactory, several key elements	Inadequate, significant elements missing	1 Poor, wrong
An example that increases professional standards of	Thorough documentation that	High quality writing superior production	Production values appropriate to media	missing Amateur work	Images, writing tone or style that doesn't	An approach that clearly will not work
creativity, innovation or use of resources	supports the description of the	values	and budget	Dated approach for industry, geography, or	match business or audience need	
An novel and effective	project in work plan	Strong images that convey key messages	Professional standards of ethics and good taste	media	An approach that	
approach aligned to the business, stakeholders,	Clever approach to communication that is	Work that clearly	Clear, consistent	Poor technical production	clearly will not work	
industry/profession, and community	appropriate for audience	explains the emotional connection made with the audience	messages aligned with brand	A few spelling, grammar or structure	Work insults the audience	
	Stands out among others	Professionally executed	Consistent use of language, visuals and	errors	Several spelling, grammar or structure	
	Likely to leave lasting	with scarce resources	other elements	Resources not defined	errors	
	impression		A well-executed fairly standard approach			

Division 1 Communication Management – The Work Sample

Section 10: Overall Quality

Why it's important: The work plan and sample must be aligned. The entrant should apply research and analytical thinking to the execution of the strategy. The work plan describes the context, challenges and solution for the communication opportunity. The work sample should demonstrate strategic execution.

How to score: This is where IABC awards differ from advertising or graphic design competitions. There must be a strong connection between the work plan and sample. The sample must be strategic, not just look great. The work sample should represent all or most of the elements referred to in the work plan. It should be a logical, detailed presentation of the work plan. If the file includes a dramatically long work sample element that attempts to show the entire project, it may overwhelm you – mention this in the feedback.

Given the interdependence among all sections, to what degree is the entry a strong blueprint for strategic planning and execution? To what extent does the entrant:

- A. Provide a well-written and produced entry that's easy to understand?
- B. Provide a representative sample of all the elements described in the plan?
- C. Demonstrate strategic and creative thinking that reflects the audience and business needs?
- D. Demonstrate the ability of communication to influence valid business results?

7	6	5	4	3	2	1
Insightful, outstanding	Innovative, significant	Aligned, meaningful	Professionally	Less than satisfactory,	Inadequate, significant	Poor, wrong
results	results	results	competent execution	several key elements	elements missing	
			and results	missing		
Demonstrates an	Thorough explanation	Comprehensive and	Work samples match	Work sample doesn't	The work sample is	No work sample
outstanding example of a	of what was done	representative sample	description in work plan	match plan	significantly different	included.
unique, innovative and		reflecting the work plan			from the work plan	
highly effective approach	Demonstrates		Clearly shows what was	Work sample doesn't		
to communication with a	excellence in execution	Demonstrates and	done for the project	reflect the business or		
thorough explanation of		explains a meaningful		audience needs		
how it influences business	Explains significant	business result	Reinforces work plan			
results	business results			Work sample		
			Provides evidence of	elements are		
	Highly innovative		care and attention to	extremely long		
	approach		delivering the tactical	showing entire project		
			elements of the plan	rather than		
				representing the		
			Contributes to overall	project		
			quality of entry			
				Work plan doesn't		
				follow IABC format		

How to Evaluate Entries in the Division 2 Communication Research

Entries in this division recognize the importance of research and measurement as a foundation for strategic communication work and a competency that's integral to success throughout the career of a communication professional. A clear understanding of why the research was needed demonstrates its strategic value to an organization.

The entry in this division should explain the plan, how it was developed and implemented, and the links between the business need, stakeholder analysis, goals and objectives, and solution. The entrant must explain the "why" of the planning and implementation to demonstrate their understanding of strategic communication planning and execution. As an evaluator do not make assumptions. Look for the entrant to provide the explanations.

Communication research often focuses on formative research conducted during the initial stages of the strategic communication planning process that benchmarks internal audience opinions or behaviors, profiles the marketplace or internal communication environment in which the organization operates, aligns best practices against organizational needs or informs strategic direction for internal communication programs.

Entries may include any research that informs actions or decision making within the communication field. This could be audience analysis, competitive benchmarking, program or product test markets, reputation or brand studies, communication audits, content audits, usability studies, readership or effectiveness studies.

Division 2 Communication Research – The Work Plan

Section 1: Business Need and Communication Opportunity

Why it's important: Research serves as a foundation for strategic communication work. It enables an accurate and objective understanding of the situation critical to business communication decision making. A strategic communications opportunity flows from the business need. It answers the question "How can communication help the organization meet this need?" To close the knowledge gap here, research questions provide direction for the research project.

How to score: Look for the context and background information to assess whether the communication research supports business needs and the aligned communication opportunity. The entry should include a description of the business need that sets the stage for the rest of the work plan sections including describing stakeholders, objectives and solution(s).

It must be evident that the communicator has a clear understanding of the business needs and organizational mandate and that the opportunity is aligned to that need and mandate. It should be clear why the project was carried out. The entry should explain how the research helps to positively influence business performance, now or in the future. The research opportunity should solve a problem, fill a need, or help to leverage an opportunity. Ideally, the need is identified by formal or informal research and communication work positively influences business performance, now or in the future.

How well does the entrant explain the context for the entry by clearly establishing the business need, the related communication opportunity and the research purpose? To what extent does the entrant:

- A. Align the communication opportunity and the business need by explaining how the project helped the organization?
- B. Explain how the research informs the direction of the communication project, the Actions that may be taken or decisions that may be made as a result of the research?
- C. Explain the questions the research helps to answer?

Section 1: Business Need and Communication Opportunity

7	6	5	4	3	2	1
Insightful, outstanding	Innovative, significant	Aligned, meaningful	Professionally	Less than satisfactory,	Inadequate, significant	Poor, wrong
results	results	results	competent execution	several key elements	elements missing	
			and results	missing		
Multi-faceted	Superior explanation of	A clear explanation of	The business needs are	The business need is	There is no background	No explanation of the
explanation of how the	the current business	specific changes or	clearly defined and	not well defined	on the organization	business need
need is strategically	state including	challenges demonstrate	demonstrate an		and its business goals	
aligned to the business,	challenges and urgency	the urgency of the	understanding of what	It is not clear why the	to set the context	No explanation of the
why research matters to	driving the	business need	they mean to the	project was undertaken		research
business and how it will	communication		business		The business need is	
make a difference on	opportunity	The business needs are		Not clear how need	assumed	
business need		clear and strategically	Speaks to how the	and research questions		
	Superior explanation of	defined based on	research opportunity	were defined		
The data supporting the	how the opportunity	mission, values, goals,	was defined and why it			
need comes from more	addresses the need	and brand	matters to the business	No explanation of how		
than one source				the research will help		
	Includes additional	Business need and	The research questions	the organization		
Thorough research of	primary or secondary	research aligns to the	are addressed			
business need includes	research, such as data	organization's		Opportunity is		
history, current situation,	mining of HR or	strategic direction, key	It's clear how the	generalized or vague		
size and scope show	Marketing/Sales	performance indicators	program will contribute	such as management		
significant understanding	numbers, industry	and business need	to business success	thought it would be a		
of situation and how to	research, research			good idea		
proceed with solution(s)	about other	Clear explanation of				
	organizations in similar	how research positively				
	situations, academic	impacts business				
	research related to the	performance now or in				
	current issue, etc.	the future				
		Challenges facing the				
		business are explained				

Division 2 Communication Research – The Work Plan

Section 2: Stakeholder Analysis

Why it's important: Effective research results begin with appropriate targeting and understanding of the audience to be studied. It is also important to understand the audience the research will be presented to so they will take action or make decisions based on the research. The work plan must demonstrate an understanding of both of these audiences. If the entrant doesn't explore the audience size, location, preferences, attitudes, demographics, psychographics or other characteristics, it's difficult to determine whether the objectives, approach, or methodology are appropriate.

How to score: Look for entrants to show that they understand which audience to target to result in meaningful research results. The entry should demonstrate that the research and its presentation take the audience's needs, wants, preferences, opinions and behaviors into account and that they use the information to design the research and presentations. It should be clear that the audience targeted for the research can deliver results.

How well does the entrant define, segment, and analyze the critical characteristics of the audience(s) in relations to the research? To what extent does the entrant:

- A. Include appropriate audiences that are subjects of the research?
- B. Include audiences hearing/consuming the research results to make decisions or take actions based on the results?
- C. Share relevant audience characteristics such as prior knowledge, education, geography, demographics, psychographics, preferences, attitudes, opinion, motivations, etc.?

Section 2: Stakeholder Analysis

7	6	5	4	3	2	1
Insightful, outstanding	Innovative, significant	Aligned, meaningful	Professionally	Less than satisfactory,	Inadequate, significant	Poor, wrong
results	results	results	competent execution	several key elements	elements missing	
			and results	missing		
Thorough explanation of	Audience segmentation	Superior explanation of	Lists research subject	Audiences are listed	Broad publics or	Audiences not listed
how audience research	clearly separates	how characteristics	audience(s) and	with vague,	stakeholder groups	
drives research project	groups and identifies	influences research	describes the	unsupported	listed without defining	
decisions <u>and</u> what they	appropriate	project	characteristics,	assumptions about	needs or characteristics	
mean to each audience	characteristics		preferences, and needs	characteristics		
segment		A description	in enough detail to		Wrong audience	
	Includes additional	demonstrates how the	understand how they	Characteristics included	identified based on	
	primary or secondary	audience is linked to	lead to choices of	are irrelevant to the	need	
	research related to	strategy and tactics	methodology, channels,	project or audience		
	stakeholders		strategy and tactics		No mention of	
		Informal or secondary		Misses an obvious	audience research	
		research defines	Lists audience(s) who	audience in relation to		
		audience characteristics	will hear the research	identified need		
		and needs	results and describe the			
			characteristics,	Inappropriate research		
		Audiences segmented	preferences, and needs	methodology		
		in way that influences	in enough detail to			
		solution	understand how they	The audience targeted		
			lead to choices in how	for research is unlikely		
			the research was	to provide data related		
			presented	to research purpose		
			Speaks to how			
			audience(s) and			
			characteristics			
			identified			
			Appropriate research			
			methodology			

Division 2 Communication Research – The Work Plan

Section 3: Goals and Objectives

Why it's important: The ability to set meaningful, measurable, objectives that are relevant to the business need is critical to measure the success of any communication program. Effective work that delivers results helps to create value and build credibility of communication as a primary business driver. Appropriate goals and objectives are critical to an entry because poor objectives will lower the score in other parts of the evaluation.

Research goals and objectives focus a study and help to organize the solution including the areas of methodology, data collection, analyzing, interpreting and using the data. Understanding the margin of error and the appropriate survey size are important to an efficient research project resulting in a survey that reflects the views of the total population. Margin of error calculators are available on many sites online including Survey Monkey.

Goals generally describe what you want to accomplish in a broad sense. Objectives clearly define the desired outcome, or what success will look like. More detail on communication goals and objectives can be found in the Division 1 Communication Management section of this document.

How to score: Look for an explanation of the goal of the research and for objectives that measure the research project's outcome. This can be represented in an entry by demonstrating what kinds of actions will be taken because of the research and then measuring if those decisions were made. Output-based objectives such as targeted response rates show the evaluator a thoughtful approach was used in designing the research project. Goals and objectives must be aligned with the business needs identified and the purpose of the research.

How well does the entrant set measurable objectives relevant to the business need/research purpose and measure the effect of strategic communication to the business? To what extent does the entrant:

- A. Distinguish between goals, objectives, and tactics?
- B. Establish measurable, relevant objectives?
- C. Align objectives with the stakeholder analysis and the business need?
- D. Ensure that the objectives will produce an effect on the stated business need?

Section 3: Goals and Objectives

7 Insightful, outstanding results	6 Innovative, significant results	5 Aligned, meaningful results	4 Professionally competent execution and results	3 Less than satisfactory, several key elements missing	2 Inadequate, significant elements missing	1 Poor, wrong
A thoroughly explained and insightful approach to setting strategic goals and objectives leading to outstanding business results	Thorough explanation of the strategic nature of the research Insightful approaches to measuring the success of the research project	Clear explanation of how the research results help the organization Clearly stated research goals linked to the business need and research purpose Explains the desired margin of error to be achieved and why that margin is appropriate for the project Objectives stated in terms of impact on the business Objectives are outcome-based and likely to deliver meaningful business results Goals are clearly linked to the organizations mission, values, goals, strategic direction and brand	States overall big picture goal(s) – do not need to be measurable. State specific measurable, meaningful objectives demonstrating the results of the research project. State research objectives providing focus for the study Includes data on audience size and targeted response rates	Understanding of goals, objectives and tactics not demonstrated Objectives production, deadline-focused, or based on tactics Objectives all output-based Objectives do not include preset targets to indicate success Objectives not realistic or achievable	Objectives not measureable Section 1: Business need and communication opportunity doesn't provide any detail to evaluate if goals and objectives are appropriate Objectives do not focus on the identified goal(s) or business need	No goals or objectives

A Note on Communication Research Objectives

A strategic research program must help the organization meet its business needs. Look to the business need and communication opportunity to set relevant, measurable objectives.

If the research informs a communication project, the measurement of success would be the objectives set for the communication project as a whole. A strategically written entry would include those objectives and an explanation of how the research results support the project.

If the research purpose is to determine an action or for decision-making, the measurement of success would be hitting the target for any improvements or changes the research supports. A strategically written entry would include measurable objectives setting the target for the improvements and an explanation of how the research results informed the actions or decisions.

Research objectives generally summarize what is to be achieved by the study. Some examples of research goals, objectives and results:

- Research informing communication project
 - o Communication project measurable objective: Increase customer satisfaction with technical manual from x% to x% in 2017.
 - Research goal: Identify changes that would make the technical manual easier to use
 - Research objective: To determine at least one actionable recommendation for each research question
 - Research result: Recommendations approved for implementation and how research supports changes
- Research to determine an action or decision
 - Research goal: Allocate resources based on communication effectiveness
 - o Research objective: To determine the effectiveness of individual elements of a communication program for potential resource allocation
 - o Research result: A description of how resource allocation changed or remained the same based on research results
- Research goal: Determine areas for consolidation or elimination to reduce departmental budget by X%
 - o Research objective: To determine ROI of existing communication strategies
 - o Research result: Showing where the budget was cut and how the research supported the changes
- Research goal: Identify current baselines to create and monitor progress on key performance indicators (KPIs) for a department or its individuals
 - o Research objective: To determine existing benchmarks for xxx as a KPI
 - Research result: Establishing measurable KPIs established using the baselines

Division 2 Communication Research – The Work Plan

Section 4: Solution Overview

Why it's important: The solution offers insight into how the entrant approached the research project. The appropriate research methodology affects the conclusions and applications of the research. The validity and reliability of the research is important when results are used for decision making or as benchmarks for communications initiatives. Sound methodology and planning improves the communicator's credibility.

How to score: As you review this section of the entry, seek to understand the planning of the research project. It should be clear how the business need, communication opportunity, and audience analysis informed the research methodology. Look for appropriate communication to engage participants and a clear explanation of the research methodology, sampling, channels and tools. Check that a well-thought out project schedule and plan are included. And, look for an intentional, planned presentation of the research results.

How effective is the research approach? To what extent does the entrant:

- A. Demonstrate an appropriate research methodology?
- B. Demonstrate an effective approach to selecting and sampling the audience?
- C. Connect with research participants to encourage participation?
- D. Explain how the research methodologies align with the business need, audience and objectives?
- E. Explain the presentation of the research?
- F. Provide an executive summary or tactical plan for the research project?

Section 4: Solution Overview

7	6	5	4	3	2	1
Insightful, outstanding	Innovative, significant	Aligned, meaningful	Professionally	Less than satisfactory,	Inadequate, significant	Poor, wrong
results	results	results	competent execution	several key elements	elements missing	
			and results	missing		
Solution increases the	Unique and effective	Well explained	Describes how the	Solution doesn't	Doesn't explain when,	No explanation of
highest level of	approach to meet	rationale linking	research plan	address business need	where or how research	solution
professional standards of creativity, innovation or	business need	audiences and objectives to channels	developed	or research purpose	was done	
resource utilization	Sound explanation supporting choices,	and tactics	Entrants role explained	Tactical plan sparse	Tactical plan missing	
Thorough explanation of	which may include	Explanation of how	Explains how the	Solution not likely to	Entrant did not play a	
potential for outstanding results	evaluating other options	solution links to business needs	sample was selected	meet stated objectives	key role in the project	
= = = · 			Explains how the	Rationale clearly	Does not address	
An effective	Demonstrates	A thorough explanation	research will be	inappropriate for	obvious ethical issues	
communication research	innovative approach to	of when, where and	presented	business need or		
solution not heard of	collaboration or	how the research was	,	audience		
before	facilitation	done	Demonstrates			
			collaboration with key			
	Why sample locations,	Stakeholder input	stakeholders			
	groups or comparative	included				
	organizations chosen is		Solution aligned with			
	explained with how	Solution is highly likely	business need, research			
	they influence best	to achieve stated	purpose and and			
	results	objectives	audience analysis			
	Addresses solutions for	Summary of tactical	Includes a high-level			
	potential ethical issues	plan lists audience, tactics	tactical implementation plan			
	An explanation of how					
	the margin of error	Explains appropriate				
	impacted decisions	rationale and strategic				
		thinking				
	Highly creative					
	approach to	Potential ethical issues				
	presentation of research results	identified				
		Use of incentives				
		explained with link to				
		audience				

Division 2 Communication Research – The Work Plan

Section 5: Implementation and Challenges

Why it's important: Implementing a written strategic plan demonstrates necessary project management skills required by professional communicators. A communicator demonstrates value to the organization by how well the project moves from plan approval to project completion. In research implementing the plan precisely can also affect the quality of the results. Budget management is a critical skill of a communicator when implementing a plan. And, communicators must often navigate through a variety of challenges such as tight deadlines, small budgets, stubborn decision makers and staff turnover which when managed right show management capabilities.

How to score: Look to see how the entrant gained approval for the plan and consulted stakeholders. Look for an explanation of how budget, time, labor and other resources were used. While an exact budget figure is not required, evidence of resources available and how they were wisely used must be included. There should be evidence that resources were used wisely, regardless of how limited or generous. Take into account successfully managing challenges. Do not score down if there are no challenges included.

How well was the plan managed through implementation? To what extent did the entrant:

- A. Demonstrate that time, money, labor, and other resources were used effectively
- B. Outline any challenges faced and demonstrate that they were effectively managed
- C. Demonstrate consultation with stakeholders
- D. Appropriately analyze the research results
- E. Explain the approach to presenting the research findings to decision makers
- F. Explain how the research subjects were informed of the results.

Section 5: Implementation and Challenges

Innovative, significant results	Aligned, meaningful results	Professionally	Less than satisfactory,	Incoloniusta simificant	D
results	results		Ecos than satisfactory,	Inadequate, significant	Poor, wrong
		competent execution	several key elements	elements missing	
		and results	missing		
An innovative solution	Explains the effective	Explains how project	Resource description	No budget or resource	No budget or
to challenges result in	use of budget – got a	was managed	not complete, some	discussion	implementation plan
exceeding objectives	lot done with few		resources not included		
that demonstrate the	resources	Reasonable explanation		Excessive use of	
impact of		of project budget and	Inappropriate use of	resources without	
communication on the	Demonstrates	resources described	resources	proper justification	
business	collaboration with				
	stakeholders	Effective and	Missed deadlines or	Work is clearly not	
Thorough explanation		appropriate use of	budget exceeded	worth the time, effort	
of an innovative way to	Plan implemented	internal and external	without reasonable	or money	
consult with audience	under difficult	resources	explanation		
members resulting in	deadlines				
exceeding objectives		Objectives met within			
significantly	Effectively manages	budget			
	challenges enabling				
A thorough explanation	meeting objectives	Implementation plan			
of how effective use of		met or reasonable			
limited resource(s)	Work achieved under	explanation provided			
resulting in project that	tight deadlines or				
exceeds objectives	budgets	Explains how the plan			
		was sold to			
Clever approach to	An explanation of how	management, client or			
presenting results or	research subjects were	other stakeholders			
selling the project to	informed of the results				
achieve approval or					
support					
	exceeding objectives that demonstrate the impact of communication on the business Thorough explanation of an innovative way to consult with audience members resulting in exceeding objectives significantly A thorough explanation of how effective use of limited resource(s) resulting in project that exceeds objectives Clever approach to presenting results or selling the project to achieve approval or	exceeding objectives that demonstrate the impact of communication on the business Thorough explanation of an innovative way to consult with audience members resulting in exceeding objectives significantly A thorough explanation of how effective use of limited resource(s) resulting in project that exceeds objectives Clever approach to presenting results or selling the project to achieve approval or	exceeding objectives that demonstrate the impact of communication on the business Thorough explanation of an innovative way to consult with audience members resulting in exceeding objectives significantly A thorough explanation of how effective use of limited resource(s) resulting in project that exceeds objectives Clever approach to presenting results or selling the project to achieve approval or Demonstrates collaboration with stakeholders Effective collaboration with stakeholders Effective and appropriate use of internal and external resources Objectives met within budget Implementation plan met or reasonable explanation provided Explains how the plan was sold to management, client or other stakeholders	exceeding objectives that demonstrate the impact of communication on the business Thorough explanation of an innovative way to consult with audience members resulting in exceeding objectives significantly A thorough explanation of how effective use of limited resource(s) resulting in project that exceeds objectives Clever approach to presenting results or selling the project to achieve approval or Iot done with few resources Reasonable explanation of project budget and resources described Reasonable explanation of project budget and resources described Reasonable explanation of project budget and resources described Inappropriate use of resources Missed deadlines or budget exceeded without reasonable explanation Demonstrates collaboration with stakeholders Effective and appropriate use of internal and external resources Objectives met within budget Implementation plan met or reasonable explanation or other stakeholders Explains how the plan was sold to management, client or other stakeholders Thorough explanation of included resources of presources Missed deadlines or budget exceeded without reasonable explanation or other stakeholders	exceeding objectives that demonstrate the impact of communication on the business Demonstrates collaboration with stakeholders Thorough explanation of an innovative way to consult with audience members resulting in exceeding objectives significantly A thorough explanation of how effective use of limited resources() resources without proper justification Demonstrates collaboration with stakeholders Effective and appropriate use of internal and external resources Objectives met within budget Effectively manages challenges enabling meeting objectives Fesulting in project that exceeds objectives Clever approach to presenting results or selling the project to achieve approval or Iot done with few resources Reasonable explanation of project budget and resources described Fescurces described Inappropriate use of resources Missed deadlines or budget exceeded without reasonable explanation Missed deadlines or budget exceeded without reasonable explanation Work is clearly not worth the time, effort or money Work achieved under tight deadlines or budget Excessive use of resources Work is clearly not worth the time, effort or money Implementation plan met or reasonable explanation met or resources Under difficult reasonable explanation Effective and appropriate use of internal and external resources Work is clearly not worth the time, effort or money Work achieved under tight deadlines or budget Excessive use of resources Work is clearly not worth the time, effort or money Work achieved under tight deadlines or budget Explains how the plan was sold to management, client or other stakeholders Thorough explanation Objectives met within budget Excessive use of resources Work is clearly not worth the time, effort or money Work is clearly not worth the time, effort or money Thorough explanation Thorough explanation Objectives met within budget Excessive use of resources Missed deadlines or budget exceeded without reasonable explanation Thorough explanation Thorough explanation Thorough

Division 2 Communication Research – The Work Plan

Section 6: Measurement and Evaluation

Why it's important: We want our work to demonstrate that strategic communication planning and execution is a vital business process. That's why it's critical to set measurable objectives that are aligned with business needs, and then measure progress against them. Communicators must show management the value of their work in measurable terms.

How to score: Look to see that the entrant tracked results against the same objectives set in the entry's Section 3 Goals and Objectives. These results or measurements should be objective, clearly explained and appropriate for the project. The results should show the relationship between the objectives that were set and the results that were achieved. They should be thorough and convincing. Entries with poor or no measurable objectives set in Section 3 should score lower in this section. Check that the results address the business need. Look for overly positive results that don't seem possible given the research description.

If evaluation plans are thoroughly outlined but haven't been carried out for a valid reason, the entrant should receive some credit.

How well were the communications objectives met? To what extent did the entrant:

- A. Align measurement with valid objectives?
- B. Demonstrate output and outcome-based results?
- C. Explain how the results of the research was used to make decisions, answer questions, or improve results?
- D. Provide a thorough evaluation that supports the results?

Section 6: Measurement and Evaluation

7	6	5	4	3	2	1
Insightful, outstanding results	Innovative, significant results	Aligned, meaningful results	Professionally competent execution and results	Less than satisfactory, several key elements missing	Inadequate, significant elements missing	Poor, wrong
Thorough and insightful explanation of measurement and evaluation that explains a significant positive impact this research project had on the organization A truly unique and creative approach to delivering outstanding results that raises the professional standard	Measurement encompasses multiple appropriate methodologies to thoroughly explain success Credible measurement of appropriate intangibles such as a reputation index, or loyalty	Results exceed objectives that have meaningful impact on business need Multiple outcomes measured that influence progress toward business goals Work sample includes executive summary of formal evaluation that supports the results Provides recommendations for improvement	Demonstrates appropriate measurement methodology Measurements against original benchmarks or targets Rationale speaks to objectives that weren't met Credible results support the business need and research purpose Proof provided that objectives were met through evaluation Demonstrates the research helped the organization	Results reported on only outputs Results measure only if tactic completed Results don't address business need or relate to audience Results generalized, vague, or anecdotal Results not statistically valid Misinterpretation of survey data Results aren't statistically meaningful to business No measure for every objective	Results not reported against stated objectives Subjective results based on hearsay without documented evidence Results not meaningful to business	No measurement or evaluation

Division 2 Communication Research – The Work Sample

In this division work samples might include a communication plan, research plan, communications requesting participation, incentives, survey tools such as questionnaires, interview guides, focus group reports, research reports, research presentations and research recommendations.

Division 2 Communication Research – The Work Sample Section 7: Stakeholder Alignment and Influence

Why it's important: Connecting with the audience in a meaningful and memorable way is an important competency in communication work. Strategic planning is only part of this equation. Messages, vehicles and channels must be aligned with audience needs and preferences because if the audience doesn't get the message in a clear, consistent, convincing, and creative way, it may not be heard. If the audience is not moved to action, your response rates may suffer. If your language is not aligned to your audience, your survey, interviews or focus groups may receive inappropriate responses.

How to score: Look for a match between the way the audience was described and the way the program was implemented based. Evaluate the appropriateness of the language level, length of copy, channel choice, research methodology, and messages that are clear, concise, credible, consistent, convincing, and creative.

If the needs of the audience were poorly identified in the work plan, it will be tough to score well in this section. If the project doesn't lend itself to outstanding visuals or audio, look for creativity or resourcefulness in unusual approaches or innovative thinking.

How well does the work sample reflect the audience characteristics, needs and preferences? To what extent did the entrant:

- A. Demonstrate good choices of messages, mediums, media, channels, and methodology that align with the audience analysis?
- B. Include messages that engage the audience and influence behaviors?
- C. Utilize language aligned to the audience analysis?

Section 7: Stakeholder Alignment and Influence

7	6	5	4	3	2	1
Insightful, outstanding	Innovative, significant	Aligned, meaningful	Professionally	Less than satisfactory,	Inadequate, significant	Poor, wrong
results	results	results	competent execution	several key elements	elements missing	
			and results	missing		
Extraordinary example	Smart thinking that	Particularly good	Demonstrates	Choices	Insults audience	All work sample
of connecting to	shows the audience	choices matching	choices appropriate	inappropriate to		elements clearly not
audience in	perspective	audience	to audiences	audience (language,	It's not clear how	appropriate for
meaningful way that		characteristics	(language, font size,	font size, vehicle	audience is to	audience as describe
impacts the business	Demonstrates	(language, font size,	vehicle choice,	choice, channels)	respond	
positively	creative thinking,	vehicle choice,	channels)			
	imagination or an	channels)		Audience unlikely to	Material clearly	
	innovative approach		Uses clear, consistent	respond to	insensitive to	
	certain to engage	The materials in the	language.	messages, vehicles,	cultural values and	
	audience emotionally	work sample are		channels	beliefs	
		highly likely to	Reflects an			
		capture audience	understanding of	Work sample		
		attention and engage	audience	elements are bland		
		them	characteristics and	and likely to get lost		
			needs	in clutter		
		Strong writing and				
		execution likely to	Communicates in a			
		connect with the	way likely to			
		audience	resonate with			
			audience			
		Integrated channels,				
		tools and vehicles	Communicates with			
			sensitivity to cultural			
			values and beliefs			

Division 2 Communication Research – The Work Sample

Section 8: Alignment with Objectives and Strategy

Why it's important: Implementation of a project represented by your work samples must support the objectives stated in the work plan. Strategic execution supports the needs of the business, connects with the audience, and makes an impact. This should be clear and consistent in all elements of a communication research project.

How to score: Look for choices in research approach, instruments, and reporting documents that support the objectives. Communication to the audience being studied should be engaging and likely to deliver on the stated objectives. The communication materials should be clear, consistent and address the communication opportunity.

How well is the work sample aligned with the objectives stated in the work plan? To what extent did the entrant:

- A. Provide evidence that the project is on strategy and is consistent with business needs?
- B. Provide clear, consistent work sample elements that are communicated in a powerful way?
- C. Reflect the research objectives, research questions, and strategic thinking in the work sample?
- D. Provide clear evidence that the work sample has the desired effect on the audience and business needs?

Section 8: Alignment with Objectives and Strategy

7 Insightful, outstanding	6 Innovative, significant	5 Aligned, meaningful	4 Professionally	3 Less than satisfactory,	2 Inadequate, significant	1 Poor, wrong
results	results	results	competent execution and results	several key elements missing	elements missing	
Extraordinary example	Likely to significantly	Work samples	The work sample	Messaging is not	Sample doesn't show	Sample will clearly
of research approach	exceed stated	designed and	demonstrates the	consistent	what was done	not accomplish
meeting business	objectives based on	produced to achieve	implementation of			stated objectives
needs and stated objectives in	work samples	the research project objectives	the plan	Work is out of sync with the	Sample is incomplete,	
meaningful and	Creative elements of		Reflects the stated	organization's brand	confusing, or poorly	
memorable way that	work sample	Work sample likely to	objectives in the	without explanation	presented or	
impacts the business	strategically aligned	exceed stated	work plan		explained	
positively	to business need and	objectives and drive		Messages aren't		
	research project objectives	business success	Demonstrates choices that support	consistent		
		Work is clear,	business needs,	Extra elements in the		
		consistent and clever,	purpose of the	sample distract from		
		communicating in	research, and the	the research		
		powerful way	questions the	objectives, purpose		
			research was	of the research, or		
		Sample fully explains	intended to answer	questions the		
		and reflects the		research was		
		objectives and	Aligns with business	intended to answer		
		strategic thinking	needs to support			
		presented in the	achieving goals and			
		work plan	objectives			

Division 2 Communication Research – The Work Sample

Section 9: Professional Execution

Why it's important: For research to serve as a foundation for strategic communication work there must be confidence in the approach taken to obtain, interpret, and analyze data. Well-designed and implemented research projects following industry accepted practices earn credibility and influence decisions improving an organization's success. Paying attention to industry standards and keeping up with leading edge thinking, processes, and production demonstrates commitment to effective communication.

How to score: Take note of new or different approaches to valid and reliable research. It could be that the entrant presents a new way to use research findings or demonstrates innovative thinking through their audience segmentation or choice of communication channels. The work sample should showcase good quality material. If the budget was small, look for the best job possible within that constraint. If the budget was generous, the production quality should reflect that. Watch for clear, consistent, error-free writing, high-quality photography, adherence to design principles, and well-produced video.

Look to see the extent to which the research instrument is appropriate in language, question design, response options, and ease of administration. An Ensure the research instrument is appropriate in language, question design, response options, and ease of administration along with an appropriate analysis of the research data with an accurate and engaging presentation of results that lead to decisions. Do the reporting documents accurately represent results and make it easy for decision-making individuals to understand what was learned and the implications. Are charts effectively showing results and correctly visualizing the findings?

If the entry is an audit or proposal, look for clear writing and easy-to-follow structure, charts, graphs, illustrations. Allow for cultural differences when evaluating work from different parts of the world.

Given the budget and resources, how well does the work sample measure up to professional standards? To what extent did the entrant:

- A. Provide well-crafted work sample elements?
- B. Align to accepted research practices?
- C. Demonstrate appropriate data analysis, interpretation of results, and presentation of recommendations?
- D. Demonstrate high-quality writing and production?
- E. Demonstrate consistency between what was presented in the work plan and what was delivered?

Section 9: Professional Execution

7 Insightful, outstanding results	6 Innovative, significant results	5 Aligned, meaningful results	4 Professionally competent execution and results	3 Less than satisfactory, several key elements missing	Inadequate, significant elements missing	1 Poor, wrong
An example that increases professional standards of innovation or use of resources An novel and effective approach aligned to the business, stakeholders, industry/profession, and community	Thorough documentation that supports the description of the project in the work plan Clever approach to communication that is appropriate for audience Stands out among others Work that influences decisions to make a significant positive contribution to the organization	High quality writing superior production values Well-crafted questionnaires, surveys or messages leading directly to improving the organization's results Logical and accurate interpretations of data with recommendations as to actions needed Work that clearly explains the emotional connection made with the audience Professionally executed with scarce resources	Good production values appropriate to media and budget Provides accurate analysis and reporting of data throughout Professional standards of ethics and good taste Work samples demonstrate the ability to answer the research questions Clear, consistent use of language, visuals and other elements Consistent use of language, visuals and other elements A fairly standard approach that is well executed	Poorly crafted questionnaire, surveys or messages Errors in research presentation Poor technical production A few spelling, grammar or structure errors Resources not defined	Obvious misinterpretations of data Images, writing tone or style that doesn't match business or audience need An approach that clearly will not work Work insults the audience Several spelling, grammar or structure errors	An approach that clearly will not worl

Division 2 Communication Research

Section 10: Overall Quality

Why it's important: Entries receiving IABC awards signify strategic communication and the ability of communication to positively influence business results. Entries are evaluated by trained IABC members. Their ability to evaluate the entry properly is impacted by how well the entry is organized and written. They look for alignment between the work plan and work sample to demonstrate planning and implementation abilities.

The work plan and sample must be aligned. The entrant should apply research and analytical thinking to the execution of the strategy. The work plan describes the context, challenges and solution for the communication opportunity. The work sample should demonstrate strategic execution.

How to score: This is where IABC awards differ from advertising or graphic design competitions. There must be a strong connection between the work plan and sample. The sample must be strategic, not just look great. The work sample should represent all or most of the elements referred to in the work plan. It should be a logical, detailed presentation of the work plan. The work sample should be organized and strategic containing the elements referred to in the work plan including the research instrument, analysis and reporting of findings, and recommendation based on the findings that flow from the research. If the file includes a dramatically long work sample element that attempts to show the entire project, it may overwhelm you – mention this in the feedback.

Given the interdependence among all sections, to what degree is the entry a strong blueprint for strategic planning and communication? To what extent does the entrant:

- A. Provide a well-written and produced entry that's easy to understand?
- B. Provide a representative sample of all the elements described in the work plan including the research instrument, analysis and reporting of findings, and recommendation based on the findings that flow from the research?
- C. Demonstrate strategic and creative thinking that reflects the audience and business needs?
- D. Demonstrate the ability of research to serve as a foundation for communication and to influence valid business results?

Section 10: Overall Quality

7	6	5	4	3	2	1
Insightful, outstanding results	Innovative, significant results	Aligned, meaningful results	Professionally competent execution	Less than satisfactory, several key elements	Inadequate, significant elements missing	Poor, wrong
			and results	missing		
Demonstrates an	Thorough	Comprehensive and	Work samples match	Work sample doesn't	The work sample is	No work sample
outstanding example	explanation of what	representative	description in work	match the plan	significantly different	included.
of a unique, innovative	was done	sample reflecting a	plan		from the work plan	
and highly effective		successful research		Work sample doesn't		
approach to	Demonstrates	project	Clearly shows what	reflect the business		
communication with a	excellence in		was done for the	or audience needs		
thorough explanation	strategic planning	Demonstrates and	project			
of how it influences	and execution	explains a meaningful		Work sample		
business results		business result	Reinforces work plan	elements are		
	Explains significant			extremely long		
	business results		Provides evidence of	showing entire		
			care and attention to	project rather than		
	Highly innovative		delivering the tactical	representing the		
	approach		elements of the plan	project		
			Contributes to	Work plan doesn't		
			overall quality of	follow IABC format		
			entry			
				Work sample		
				elements		
				demonstrate poor		
				work including		
				errors, lack of		
				proofreading or		
				missing obvious		
				items		

How to Evaluate Entries in Division 3 Communication Training and Education

This division recognizes the training and education role of consultants and communicators in developing and delivering workshops, classes, seminars or training that educates an audience about any aspect of the communication profession. This division includes all communication disciplines and professional competencies.

Entries in this division may include communication training delivered within an organization, whether by consultants or in-house staff, as well as training and education via university classes, conferences, seminars, or workshops. It includes training or education intended to develop or enhance communication competencies or skills as identified in the Global Standard of the Communication Profession's six principles – ethics, context, analysis, consistency, engagement and strategy.

Communication training and education has the potential to enhance the value of the communication function, profession, discipline, or the academic program or institution. IABC Entries in this division must demonstrate:

- Alignment of learning outcomes to goals and objectives
- Alignment of assessments to specific learning outcomes
- Theories and practices of educational excellence
- Impact outside the classroom

Following the same work plan format as Division 1 Communication Management, entrants should explain the business need for the training and education and how it helps the organization. The training and education should be aligned with the audience. Goals and objectives should reflect the business need and audience analysis.

Division 3 Communication Training and Education - The Work Plan Section 1: Business Need and Communication Opportunity

Why it's important: Communication training delivered within an organization whether by consultants or in-house staff has the potential to improve business results when strategically focused on a business need. A strategic communication training opportunity flows from the business need. It answers the question "How can this training help the organization meet the business need?" Communication education in an academic, conference, or seminar environment has the potential to raise the value of the communication profession, function, or discipline or to improve the academic program or institution. The business need in these situations often relates to closing a gap between what exists today in communication skills, competence and knowledge and what is possible to achieve.

Learning outcomes define what the learner can demonstrate, represent or produce following training and lead to meeting the business need.

How to score: Look for the entrant to show a clear understanding of the business or profession needs and why that understanding matters. It should be clear why the training/education was carried out. The entry should explain how the training/education helps to positively influence business performance or enrich the communication profession, function or discipline, now or in the future.

It must be evident that the communicator has a clear understanding of the purpose of the training and how it meets a need. Ideally, the need is identified by formal or informal research and communication work positively influences business performance, now or in the future.

How well does the entrant explain the context for the entry by clearly establishing the business or profession need, the related communication training and opportunity? To what extent does the entrant:

- A. Explain the business or profession environment including specific challenges that have occurred?
- B. Align the training/education opportunity and the need by explaining how the project helps the organization or the communication profession, function or discipline?
- C. Use research to substantiate the need and inform the direction of the communication education and training?

Section 1: Business Need and Communication Opportunity

7	6	5	4	3	2	1
Insightful, outstanding results	Innovative, significant results	Aligned, meaningful results	Professionally competent execution and results	Less than satisfactory, several key elements missing	Inadequate, significant elements missing	Poor, wrong
Multi-faceted explanation of how the need is strategically aligned to the business, stakeholders, industry/profession, and community along with why the training/education	Superior explanation of the current business state including challenges and urgency driving the communication opportunity Superior explanation	Changes or challenges explained demonstrating urgency of the business or profession need Opportunity aligns to the organization's	The business needs are clearly defined demonstrating understanding Speaks to how the education/training opportunity was identified and why it	The business or profession need is not well defined It is not clear why the project was undertaken It's not clear how	There is no background on the organization and its business goals to set the context The business or profession need is assumed,	No explanation of the business or profession need No explanation of the training/education communication opportunity
The data supporting the need comes from	of how the training/education will make a difference on the	strategic direction, key performance indicators and business need	matters to the business or profession	need and training/education opportunity were defined	generalized or vague	
more than one source Thorough research of business need includes history, current situation, size and scope show significant understanding of situation and how to proceed with solution(s)	business or profession A thorough explanation of research, benchmarking and analysis of the business communication environment against the needs and opportunity	The need is identified through formal or informal research	Speaks to how the opportunity helps the business Provide enough context about the organization and its environment so it's clear how the program contributes to business success	Training/education opportunity is not aligned with the business need Training/education opportunity is generalized or vague such as management thought it would be a good idea		

Division 3 Communication Training and Education - The Work Plan

Section 2: Stakeholder Analysis

Why it's important: Effective training/education results begin with appropriate understanding of the audience receiving the training/education. It may also be important to understand the audience who will approve the training/education. The work plan should demonstrate an understanding of the relevant audiences. If the entrant doesn't explore the appropriate characteristics such as audience size, location, preferences, attitudes, demographics, psychographics or other characteristics, it's difficult to determine whether the objectives, learning outcomes, approach, methodology, assessments, or evaluation are appropriate.

How to score: Audience analysis should be based on formal or informal. The better the entrant descries the audience the higher their score should be. It must be clear that the audience(s) analyzed is appropriate. Audience analysis should be based on formal or informal research. The entrant must show that they've taken the audiences' needs, wants, preferences, opinions, and behaviors into account and that they have used this information to design or deliver the training/education.

How well does the entrant define, segment, and analyze critical characteristics of the audience(s) in relation to the training/education? To what extent does the entrant:

- A. Share relevant audience characteristics such as prior knowledge, education, geography, demographics, psychographics, preferences, attitudes, opinion, motivations, etc.?
- B. Include audience research that provides insight to the education and training?
- C. Discuss how audience analysis will influence the planning, delivery or measurement of the training and education?

Section 2: Stakeholder Analysis

7	6	5	4	3	2	1
Insightful, outstanding results	Innovative, significant results	Aligned, meaningful results	Professionally competent execution and results	Less than satisfactory, several key elements missing	Inadequate, significant elements missing	Poor, wrong
to audience analysis that raises the bar of the professional standards Clearly seg groups and appropriate characteric Clear explain how the acharacteric influence of the company of the	Audience segmentation clearly separates groups and identifies appropriate characteristics Clear explanation of how the audience	Superior explanation of characteristics allow appropriate decisions on strategy and tactics A description demonstrates how the audience is linked to	Audience characteristics and mindset analyzed in relation to the education/training opportunity Lists audience(s) and describe the	Audiences are listed with vague, unsupported assumptions about characteristics Characteristics included are irrelevant to the	Broad publics or stakeholder groups listed without defining needs or characteristics Wrong audience identified based on need	Audiences not listed
	characteristics influence the solution Thorough explanation of how audience research leads to	strategy and tactics Informal or secondary research defines audience characteristics and	characteristics, preferences, and needs in enough detail to show how the understanding led to choices of methods, materials,	project or audience Misses an obvious audience in relation to identified need	No mention of audience research	
	decisions within project Formal research	needs Explains how audience	channels, strategy and tactics	Inappropriate research methodology		
condu audie	conducted to define audience characteristics	research leads to strategy and tactics Audiences segmented in way that influences solution	Speaks to how audience(s) and characteristics identified Appropriate audiences analyzed including those			
			receiving training and those approving training project Appropriate research methodology			

Division 3 Communication Training and Education - The Work Plan

Section 3: Goals and Objectives

Why it's important: The ability to set meaningful, measurable, objectives that are relevant to the business or profession need is critical to measure the success of any communication training and education program. Effective work that delivers results helps to create value and build credibility of communication as a primary business driver. Appropriate goals, learning outcomes, and objectives are critical to an entry because other parts of the entry evaluation are dependent on these elements.

Preset goals, learning outcomes, and objectives identify the important factors being measured to indicate training success. They should align to the business or profession need and audience analysis. Stating measurable learning outcomes that are behavior-based and use the SMART formula set an excellent target for success.

Excellence is recognized as measurable outcomes related to the application of training and education to improve the business results of an organization or to enhance the communication profession. Specific measurable *learning outcomes* should define what the learner can demonstrate, represent or produce during or following training, along with an explanation of how these lead to meeting the business/profession need. Assessments are often used to measure learning outcomes.

How to score: Look primarily for an explanation of the goals of the training and education along with objectives and learning outcomes that measure the outcome. Goals generally describe what the entrant wants to accomplish in a broad sense and do not need to be measurable. They should be aligned with the business or profession needs identified. Strategies state how the goal will be achieved. Objectives are measurable preset targets for success. Look for preset, measurable objectives and learning outcomes that set the target for success and are stated as outcome-based objectives related to the business or profession need. Outcomes for training within an organization measure what has occurred as a result of the training. In an academic education environment outcomes are related to the application of the academic education to enrich the communication profession.

Tactics describe the tools and channels used to achieve objectives. The work plan should clearly show the entrant understands the difference between goals, objectives and tactics. Appropriate preset objectives should define the project success. See section within Division 1 Communication Management *An IABC Primer on Goals, Objectives and Tactics.*

If the entrant only states objectives that are output-based the highest score you should give is 3.5, providing that the objectives set are in direct relationship to the business or profession need.

How well does the entrant set measurable objectives or learning outcomes relevant to the business or profession need? To what extent does the entrant:

- A. Distinguish between goals, objectives, learning outcomes, and an approach to the training/education?
- B. Establish measurable, relevant learning outcomes and objectives?
- C. Align learning outcomes and objectives with the stakeholder analysis and the business or profession need?
- D. Ensure that objectives will produce an effect on the stated business or profession need?

7	6	5	4	3	2	1
Insightful, outstanding results	Innovative, significant results	Aligned, meaningful results	Professionally competent execution	Less than satisfactory, several key elements	Inadequate, significant elements missing	Poor, wrong
			and results	missing		
A thoroughly explained	Learning outcomes or	Objectives stated using	States overall big	Understanding of goals,	Objectives not	No goals or objectives
and insightful approach	objectives explanation	the SMART formula	picture goal(s) – do not	objectives and tactics	measureable	
to setting strategic goals	references the theories		need to be measurable.	not demonstrated		
and objectives leading to	and practice of	Objectives are			Objectives do not focus	
outstanding business	education (pedagogy)	outcome-based <u>and</u>	Specific outcome-	Objectives production,	on the identified goal(s)	
results	In all about the second and the	likely to deliver	based, measurable,	deadline-focused, or	or business/profession	
	Insightful approaches to setting measurements	meaningful results to business or profession	meaningful objectives appropriate for the	based on tactics	need	
	for the	business of profession	business or profession	Objectives all output-		
	training/education	Thorough explanation	need	based		
	training/education	of strategic nature of	need	baseu		
	Appropriate objectives	training/education	Learning outcomes	Learning outcomes are		
	are segmented by		included that align to	vague, generic and not		
	audience	Objectives are stated in	goals and objectives	aligned to specific		
		terms of impact on the		assessments		
	Objectives focused on	business or profession	Assessments used to			
	both cognitive skills		measure outcomes are	Objectives do not		
	such as knowledge		aligned to learning	include preset targets		
	acquisition or		outcomes	to indicate success		
	application of		Fynlains haw the	Objectives not realistic		
	knowledge and non- cognitive skills, such as		Explains how the measurable learning	Objectives not realistic or achievable		
	changes in values and		outcomes lead to	of actilevable		
	attitudes		meeting the business or			
	detitudes		profession need			
	Explains how all stated,		1			
	measurable objectives					
	are aligned to business					
	need					
	Research used to set					
	targets					

A Note on Communication Training and Education Objectives

Goals generally describe what you want to accomplish in a broad sense. Objectives clearly define the desired outcome, or what success will look like. Objectives should be related to the business or profession need and be measurable. More detail on communication goals and objectives can be found in the Division 1 Communication Management section of this document.

Learning outcomes generally state what a learner can demonstrate, represent, or produce based on the learning. They measure something that is useful, meaningful and relevant to the course and business or profession need. Assessment should link to learning outcomes and consist of multiple approaches for a full understanding of results.

SMART learning outcomes

There is considerable literature written supporting the use of the SMART formula for writing learning outcomes. The SMART formula is one way to determine whether the outcomes are sound, and while this process is not the only way to evaluate the strength of outcomes, it is a good guideline.

Specific: States exactly what the learner should learn or be able to do after the training

Measurable: Stated with a quantity and able to be measured

Achievable: Something learners have a chance of completing or satisfying

Relevant: Something useful or valuable that contributes to the business or profession

Time-framed: Includes a time-frame or completion date

Assessments (specific instruments, tools, and metrics) measure learning outcomes.

Division 3 Communication Training and Education - The Work Plan

Section 4: Solution Overview

Why it's important: The solution offers insight into how you approached the training/education project. It should flow from the business or profession need, audience understanding, goals and objectives, learning outcomes, and relevant research. This section covers your approach and plan for the project including the tactical elements.

How to score: Look to see how the business or profession need, audience analysis and research informed the solution and seek to understand the planning of the communication training/education. The communication, methods, and materials to engage participants should be appropriate. A well-thought out project schedule and plan should be included. Assess how well the entrant demonstrates strategic thinking and problem-solving skills. Look for a discussion of the approach and process that is well thought out. It should be clear why particular tactics, media and distribution channels were chosen.

How effective is the education/training approach? To what extent does the entrant:

- A. Explain how the business or profession needs, audiences and objectives are aligned with the strategic and/or creative approach, methods, or materials?
- B. Demonstrate that the audience analysis was taken into account to engage learners or other audiences?
- C. Explain the approach to teaching materials and methods?

Section 4: Solution Overview

7 Insightful, outstanding results	6 Innovative, significant results	5 Aligned, meaningful results	4 Professionally competent execution and results	3 Less than satisfactory, several key elements missing	2 Inadequate, significant elements missing	1 Poor, wrong
Solution increases the highest level of professional standards of creativity, innovation or resource utilization Thorough explanation of potential for outstanding results An effective communication solution not heard of before	Unique and effective approach to meet business/profession need Explanation of potential for significant results Highly creative approach to methods, materials, or presentation Explanation of how scarce resources to produce significant results Explanation of how the solution is likely to deliver results for multiple business/ profession needs Demonstrates innovative approach to collaboration or facilitation	Thorough explanation of how solution links to business need, audiences, and objectives Sound explanation supporting choices, which may include evaluating other options Stakeholder input included Solution is highly likely to achieve stated objectives Explains appropriate rationale and strategic thinking Research results inform the solution Potential ethical issues identified	Describes how training plan developed Entrants role explained Solution aligned to the business or profession need, audiences, objectives, and learning outcomes Demonstrates collaboration with key stakeholders Solution aligned with business need and audience analysis Includes high-level tactical implementation plan	Solution doesn't address business or profession need Tactical plan sparse Solution not likely to meet stated objectives or learning outcomes Solution clearly inappropriate for business/profession need or audience	Doesn't explain what was done Tactical plan missing Entrant did not play a key role in the project Does not address obvious ethical issues	No explanation of solution
	Addresses solutions for potential ethical issues					

Division 3 Communication Training and Education - The Work Plan Section 5: Implementation and Challenges

Why it's important: Implementing a written strategic plan demonstrates necessary planning and project management skills required by professional communicators and educators. A professional demonstrates value to the organization by how well the project moves from plan approval to project completion. Budget management is a critical skill when implementing a plan. And, challenges such as tight deadlines, small budgets, stubborn decision makers and staff turnover often occur which when managed right show management capabilities. How well challenges are met speaks to a professional's skills and abilities.

How to score: Evaluate the entrant's discussion of the program implementation and any challenges faced. Look for how budget, time and other resources were used. While budget doesn't have to be detailed or stated as a specific monetary figure, there must be a discussion of how budget, time, labor and other resources were used. Resources should seem appropriate for the scope of the projects and size and type of organization. There should be evidence that resources were used wisely, regardless of how limited or generous. Take into account efforts to successfully manage challenges when scoring an entry. Entries are not scored down if there are no challenges. The entry should demonstrate collaboration with stakeholders.

How well was the plan managed through implementation? To what extent did the entrant:

- A. Demonstrate that time, money, labor, and other resources were used effectively?
- B. Outline any challenges faced and demonstrate that they were effectively managed?
- C. Demonstrate consultation with stakeholders?
- D. Provide evidence of direct involvement in the training/education?

Section 5: Implementation and Challenges

7	6	5	4	3	2	1
Insightful, outstanding	Innovative, significant	Aligned, meaningful	Professionally	Less than satisfactory,	Inadequate, significant	Poor, wrong
results	results	results	competent execution	several key elements	elements missing	
			and results	missing		
A truly unique and	An innovative	Explains the effective	Project budget and	Resource description	No budget or	No budget or
creative approach to	solution to	use of budget – got a	resources described	not complete, some	resource discussion	implementation plan
implementing the	challenges result in	lot done with few		resources not		
solution and	exceeding objectives	resources	Effective and	included	Excessive use of	
delivering outstanding	that demonstrate the		appropriate use of		resources without	
results that raises the	impact of	Demonstrates	internal and external	Media, vehicles or	proper justification	
professional standard	communication on	collaboration with	resources	channels don't suit		
	the business	stakeholders		audience	Work is clearly not	
			Objectives met		worth the time,	
	Thorough	Plan implemented	within budget	Inappropriate use of	effort or money	
	explanation of an	under difficult		resources		
	innovative way to	deadlines	Implementation plan			
	consult with		met or reasonable	Missed deadlines or		
	audience members	Effectively manages	explanation provided	budget exceeded		
	resulting in exceeding	challenges enabling		without reasonable		
	objectives	meeting objectives		explanation		
	significantly					
		Work achieved under				
	A thorough	tight deadlines or				
	explanation of how	budgets				
	effective use of					
	limited resource(s)					
	resulting in project					
	that meets					
ir	implementation plan					
	Clever approach to					
	selling the project to					
	achieve approval or					
	support					

Division 3 Communication Training and Education - The Work Plan

Section 6: Measurement and Evaluation

Why it's important: Strategic planning and implementation is a vital business process. That's why it's critical to set measurable objectives and learning outcomes aligned with the business or profession needs and then to measure progress against them. When professionals can show management the value of their work in measurable terms, senior executives take notice, and the reputation of communication as a critical contributor to organization success increases. When learners can apply what they have learned it has the potential to enrich the communication profession, function or discipline.

In an academic environment, grades don't tell the whole outcome. Multiple assessments show a better picture than relying upon a single method. An explanation of direct and indirect assessment methods provides a more thorough evaluation.

How to score: The entrant should track progress against the stated objectives in Section 3 Goals and Objectives. Experienced entrants often report results against objectives in a table format by listing the original objectives, targets, and the outcome or output as results. Look for measurement of outputs (usually volume based) and outcomes (impacts audience awareness, opinion, behaviors or business goals). Measurement should be objective, clearly explained and appropriate for the training/education. The explanation of assessments to the preset learning outcomes and objectives should be thorough and convincing. The program must deliver meaningful, measurable results. If the entrant set inappropriate objectives in Section 3 of the work plan reflect that in your score and make a note in the feedback.

If evaluation plans are thoroughly outlined but haven't been carried out for a valid reason, the entrant should receive some credit.

How well were the objectives and learning outcomes met? To what extent did the entrant:

- A. Align measurement with valid objectives?
- B. Demonstrate outcome-based results that influence awareness, understanding, opinion, attitude, behaviors, business results, or application of learning?
- C. Measure achievement of learning outcomes/objectives?
- D. Provide a thorough evaluation that supports the results?
- E. Measure impact outside the classroom?

Section 6: Measurement and Evaluation

7 Insightful, outstanding	6 Innovative, significant	5 Aligned, meaningful	4 Professionally	3 Less than satisfactory,	2 Inadequate, significant	1 Poor, wrong
	results	results	competent execution and results	several key elements missing	elements missing	1 301, 111 0116
Thorough and	Measurement	Results exceed	Demonstrates	Results reported on	Results not reported	No measurement or
insightful explanation	encompasses	objectives and have	alignment between	only outputs	against stated	evaluation
of measurement and	multiple appropriate	impact	measurement and		objectives or	
evaluation that	methodologies to	business/profession	preset objectives and	Results measure only	learning outcomes	
explains an	thoroughly explain	need positively	learning outcomes	if tactic completed		
outstanding positive	success				Subjective results	
impact this		Explains formal	Includes proof that	Results don't address	based on hearsay	
training/education	Credible	research conducted	objectives were met	business/profession	without documented	
had on the	measurement of	for measurement	through assessment,	need or relate to	evidence	
business/profession	intangibles such as a		measurement and	audience		
	reputation index or	Multiple outcomes	evaluation			
Truly unique example	loyalty	measured that		Results generalized,		
of measurement that		influence progress	Appropriate	vague, or anecdotal		
raises the professional	For academia	toward goals	measurement			
standard	measurement		methodology	Results not		
	demonstrates	Includes summary		statistically valid		
	significant impact	explanation of	Includes an			
	outside the	evaluation and how	explanation of	Research		
	classroom	project helped the	objectives or learning	methodology doesn't		
		business/profession	outcomes that	meet industry		
			weren't met	standards		
		Demonstrates results				
		presented to		Conclusions drawn		
		stakeholders		from measurement		
				inaccurate		
		Provides				
		recommendations		No measure for every		
		for improvement		objective		

Division 3 Communication Training and Education - The Work Sample

The elements included should demonstrate skill in strategic course planning, method selection, material preparation, delivery, and other relevant implementation. The overall work sample should represent the learning plans along with the materials and methods used in the training and education. This could include a project plan, program description, learning plan, syllabus, presentations, interactive exercises, grading reports, rubrics, discussion approaches, assessments, post-event surveys, and other items.

Division 3 Communication Training and Education - The Work Sample

Section 7: Stakeholder Alignment and Influence

Why it's important: Connecting with an audience or learners in a meaningful and memorable way is an important competency in any communication work. Strategic planning is only part of this equation. Content, messages, vehicles, channels, presentation, materials, and methods must be aligned with audience needs and preferences to enable effective learning

How to score: Look for a match between the way the audience was described and the way the program was executed. If the audience needs were poorly identified, it is tough to score this section high. If the needs of the audience were poorly identified in the work plan, it will be tough to score well in this section. If the work sample doesn't lend itself to outstanding visuals or audio, look for creativity or resourcefulness in unusual approaches or innovative thinking.

How well does the work sample reflect the audience characteristics, needs and preferences? To what extent did the entrant:

- A. Demonstrate good choices of messages, mediums, media, channels, materials, and methodology that align with the audience analysis?
- B. Include messages that connect with and engage the audience?
- C. Utilize language and instruction level aligned to the audience analysis?

Section 7: Stakeholder Alignment and Influence

7 Insightful, outstanding results	6 Innovative, significant results	5 Aligned, meaningful results	4 Professionally competent execution and results	3 Less than satisfactory, several key elements missing	2 Inadequate, significant elements missing	1 Poor, wrong
Extraordinary example of connecting to audience in meaningful and memorable way that impacts the business positively Work sample elements set a new standard for profession	Smart thinking that shows the audience perspective Demonstrates creative thinking, imagination or an innovative approach certain to engage audience emotionally Innovative use of learning opportunities within training and education	Particularly good choices matching audience characteristics (language, font size, vehicle choice, channels) The materials in the work sample are highly likely to capture audience attention and engage them Sample aligns to audience research	Demonstrates choices appropriate to audiences (language, font size, vehicle choice, channels) and in a way likely to resonate Uses clear, consistent language. Reflects an understanding of audience characteristics and needs	Instructional method or materials are inappropriate for audience Work sample elements are bland and likely to get lost in clutter Messages and learning materials are not clear	Messages insult audience Material clearly insensitive to cultural values and beliefs	All work sample elements clearly not appropriate for audience as describe
			Communicates with sensitivity to cultural values and beliefs			

Division 3 Communication Training and Education - The Work Sample

Section 8: Alignment with Objectives and Strategy

Why it's important: Work samples must support the objectives and learning outcomes stated in the work plan to represent strategic execution. The execution should support the needs of the business or profession, connect with the audience, and deliver results. They should be clear and consistent in all elements of a communication training and education entry.

How to score: Look for choices in materials and methods that support the business need, objectives, and learning outcomes. It should be clear why methods and materials were used. The communication materials should be clear, consistent and address the training/education opportunity.

How well is the work sample aligned with the objectives stated in the work plan? To what extent did the entrant...

- A. Demonstrate evidence that the training/education is on strategy and is consistent with business needs?
- B. Provide clear, consistent work sample elements that are communicated in a powerful way?
- C. Reflect the objectives, learning outcomes and strategic thinking in the work sample?
- D. Provide clear evidence that the work sample has the desired effect on the audience and business or profession needs?

Section 8: Alignment with Objectives and Strategy

7	6	5	4	3	2	1
nsightful, outstanding esults	Innovative, significant results	Aligned, meaningful results	Professionally competent execution and results	Less than satisfactory, several key elements missing	Inadequate, significant elements missing	Poor, wrong
Extraordinary example of	Likely to significantly	Clearly explained how	The work sample	Key messages not	Sample doesn't show	Sample will clearly not
meeting business needs	exceed stated	the materials and	demonstrates the	reflected in work	what was done	accomplish stated
and stated objectives in	objectives and learning	design elements are	implementation of the	sample elements		objectives
meaningful and	outcomes based on	aligned to the	plan		Sample is incomplete,	
memorable way that	work samples	organization and		Work is out of sync	confusing, or poorly	
impacts the business or		business or profession	Reflects the stated	with the organization's	presented or explained	
profession positively	Creative elements of	need	objectives and learning	brand or identity		
	work sample		outcomes in the work			
Sets a new professional	strategically aligned to	Work sample likely to	plan	Messages aren't		
standard	business need	exceed stated		consistent		
		objectives and drive	Demonstrates choices			
	The work demonstrates	business success	that support the needs	Extra elements in the		
	complete alignment	The week sleen by hee	of the	sample distract from		
	from business need, objectives, stakeholder	The work clearly has the potential to make a	business/profession	the objectives		
	analysis, and solution	big impact outside the	Deliberately targeted to			
	analysis, and solution	classroom	close any gaps defined			
		Classicolli	by research			
		Work is clear,	by rescuren			
		consistent and clever,	Include materials that			
		communicating in a	show strategic			
		powerful, emotional	alignment which may			
		way	include program			
			description, syllabus, or			
		Sample fully explains	other.			
		and reflects the				
		objectives and strategic				
		thinking presented in				
		the work plan				

Division 3 Communication Training and Education - The Work Sample

Section 9: Professional Execution

Why it's important: For communication training and education to have impact outside the classroom teaching excellence must exist. This excellence comes through planning courses, methods and materials based on the theories and practice of education. Paying attention to industry standards and keeping up with leading edge thinking, processes, and production demonstrates commitment to effective communication and training.

Creative thinking, imagination, and innovate approaches will cut through today's information overload and command audience attention.

How to score: Take note of new or different approaches to training and education. Methods should be appropriate to the teaching environment described. Look for professionalism in preparing materials including presentations, assessments, and others. The work sample should showcase good quality material. If the budget was small, look for the best job possible within that constraint. If the budget was generous, the production quality should reflect that. Watch for clear, consistent, and error-free writing. Look for clear writing and easy-to-follow structure, charts, graphs, illustrations and appropriate research methodology. Allow for cultural differences when evaluating work from different parts of the world.

How well does the work sample measure up to professional standards? To what extent did the entrant:

- A. Provide well-crafted work sample elements?
- B. Utilize engaging methods of instruction likely to increase learners' ability to learn, remember, and apply skills?
- C. Demonstrate high-quality writing and production of materials?
- D. Display a high level of teaching with likelihood of making an impact outside the classroom?
- E. Demonstrate consistency between what was presented in the work plan and what was delivered?

Section 9: Professional Execution

7	6	5	4	3	2	1
Insightful, outstanding results	Innovative, significant results	Aligned, meaningful results	Professionally competent execution and results	Less than satisfactory, several key elements missing	Inadequate, significant elements missing	Poor, wrong
An example that	Thorough	Well-crafted lesson	Demonstrates	Selection of	An approach that	An approach that
increases professional	documentation that	plans or	methods of	inappropriate	clearly will not work	clearly will not work
standards of	supports the	presentations that	instruction likely to	methods of		
communication	description of the	lead directly to	result in learning,	instruction	Work insults the	
training and education	project in the work	improved results	remembering, and		audience	
	plan		applying skills	Poorly crafter		
A truly novel and		High quality writing		materials	Multiple spelling,	
effective approach	Clever, strategic work	superior production	Methods selected		grammar or	
aligned to the business	that's highly likely to	values	appropriate to	Dated approach for	structure errors in	
or profession needs,	increase learners'		teaching	industry, geography,	materials	
objectives, learning	ability to learn,	Thorough	environment	or media unless		
outcomes, <u>and</u>	remember, and apply	documentation		supported by		
audiences	skills	supporting the	Good production	strategy		
		training and	values appropriate to			
	Work that is highly	education project	media and budget	Poor technical		
	likely to result in	Work that clearly		production		
	major impact outside	explains the	Professional			
	the classroom	emotional	standards of ethics	A few spelling,		
		connection made	and good taste	grammar or structure		
	Stands out among	with the audience		errors		
	others		Clear, consistent			
		Professionally	messages aligned			
		executed with scarce	with brand			
		resources				
			A fairly standard			
			approach that is well			
			executed			

Division 3 Communication Training and Education

Section 10: Overall Quality

Why it's important: Entries receiving IABC awards signify strategic communication and the ability of communication to positively influence business results. Entries are evaluated by trained IABC members. Their ability to evaluate the entry properly is impacted by how well the entry is organized and written. To demonstrate planning and implementation abilities there must be alignment between the work plan and work sample and the entrant should apply research and analytical thinking to the execution of the strategy. The work plan describes the context, challenges and solution for the communication opportunity. The work sample should demonstrate strategic execution.

How to score: This is where IABC awards differ from advertising or graphic design competitions. Look for a strong connection between the work plan and sample. The sample must be strategic, not just look great. The work sample should represent all or most of the elements referred to in the work plan. It should be a logical, detailed presentation of the work plan. If the work sample includes a dramatically long work sample element that attempts to show the entire project, it may overwhelm you – mention this in the feedback.

Given the interdependence among all sections, to what degree is the entry a strong blueprint for strategic communication training and education? To what extent does the entrant:

- A. Provide a well-written and produced entry that's easy to understand?
- B. provide a representative sample of all the elements described in the work plan?
- C. Demonstrate strategic and creative thinking that reflects the audience and business or profession needs?
- D. Demonstrate the ability of training/education to serve as a foundation for communication and to influence valid business results?

7	6	5	4	3	2	1
Insightful, outstanding results	Innovative, significant results	Aligned, meaningful results	Professionally competent execution and results	Less than satisfactory, several key elements missing	Inadequate, significant elements missing	Poor, wrong
Demonstrates an	Thorough explanation	Comprehensive and	Work samples match	Work sample doesn't	The work sample is	No work sample
outstanding example of	of what was done	representative sample	description in work	match the plan	significantly different	included.
a unique, innovative		reflecting the work	plan		from the work plan	
and highly effective	Demonstrates	plan		Work sample		
approach to	excellence in		Clearly shows what	elements are		
communication with a	execution	Demonstrates and	was done for the	extremely long		
thorough explanation		explains a meaningful	project	showing entire		
of how it delivers	Explains significant	result		project rather than		
outstanding results	business results		Provides evidence of	representing the		
	clearly conveying the		attention to delivering	project		
	success of the		tactical elements of			
	training/education		the plan	Work plan doesn't		
	project			follow IABC format		
			Contributes to overall			
	Highly innovative		quality of entry			
	approach					